



SOCIAL HOUSING FINANCE CORPORATION

Enhancing People's Lives and Empowering Communities through FAIR Shelter Solutions

Technical Support Office

July 12, 2017

ELMIRA S. CRUZ-CAISIDO

Deputy Executive Director IV

Government Procurement Policy Board

Unit 2506, Raffles Corporate Center

F. Ortigas Jr. Road, Ortigas Center,

Pasig

'17 JUL 14 P3:35

Received by DONE

REFERENCE NO : ProD-2017-138

SUBJECT: **Submission of SHFC Procurement Monitoring Report (PMR) for the First Semester of CY 2017**

Dear Ms. Cruz-Caisido:

In compliance to Section 12.2 of the Revised Implementing Rules and Regulations (IRR) of the Republic Act (RA) No. 9184, we are submitting herewith a hard copy of the Social Housing Finance Corporation (SHFC) Procurement Monitoring Report (PMR) for the first semester of the calendar year 2017. Also, a soft copy or scanned copy of the same will be sent accordingly.

Should you have any concerns, please free to coordinate with Ms. Ethel S. Bugho of our Procurement Division at telephone nos. 817-3168 or 750-6337 loc. 732.

Thank you.

Very truly yours,


ANNICIA D. VILLAFUERTE

OIC-Vice President, Administrative & Logistical Support Services

sub 7/14/17

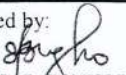
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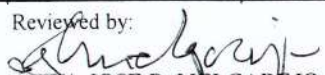

ATTY. ARNOLFO RICARDO B. CABLING
President


Social Housing Finance Corporation Procurement Monitoring Report as of June 30, 2017

First Semester

| Code (PAP) | Procurement Program/Project | PMO/ End-User | Mode of Procurement | Actual Procurement Activity | | | | | | | | | | | |
|------------|---|-------------------|---|------------------------------------|--|---------------|-------------------|------------------|----------------|----------------|-------------------------|------------------|-------------------|--------------------------------|------------------------|
| | | | | Pre-Proc Conference | Ads/Post of IAEB | Pre-bid Conf. | Eligibility Check | Sub/Open of Bids | Bid Evaluation | Post Qual | Notice of Award/PO Date | Contract Signing | Notice to Proceed | Delivery/ Completion | Acceptance/ Turnover |
| 001 | CBS Assessor's Training | HR | Negotiated Procurement under Sec. 53.5. (AGENCY-TO-AGENCY) | Jan. 06 & 13, 2017 | - | - | - | - | - | - | - | - | - | - | - |
| 002 | External Appraisers | Various End-users | Negotiated Procurement under Sec. 53.9. of RA 9184 Small Value Procurement | Jan. 13, 2017 | May 17, 2017; Reposted on May 27, 2017 | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 003 | Consultancy for Communication Tools | PAD | Negotiated Procurement under Sec. 53.9 of RA 9184 Small Value Procurement | Jan. 06 & 13, 2017 | March 16, 2017 | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 004 | Conduct of Strategic Planning for Capacity Building | HR | Negotiated Procurement under Sec. 53.9 of RA 9184 Small Value Procurement | Jan. 13, 2017 | May 22, 2017 | - | - | - | - | - | - | - | - | - | - |
| 005 | HR Consultant (For one (1) year) | HR | Negotiated Procurement under Sec. 53.7. of RA 9184 (Highly Technical Services/Primarily Confidential) | Jan. 6 & 13, 2017 | n/a | n/a | n/a | n/a | n/a | n/a | n/a | Jan. 2017 | n/a | Jan. 03, 2017 to July 03, 2017 | n/a |
| 006 | 2016 Annual Report Layout, Editorial Services and Graphic Design | PAD | Negotiated Procurement under Sec. 53.9 of RA 9184 Small Value Procurement | Jan. 06 & 13, 2017 | March 16, 2017 | n/a | n/a | n/a | n/a | n/a | n/a | April 18, 2017 | April 27, 2017 | n/a | March 2017 to May 2017 |
| 007 | Consultant for Information Systems Strategic Plan Review (output: updated ISSP) | ISD | Negotiated Procurement under Sec. 53.7 of RA 9184 (Highly Technical Services/Primarily Confidential) | Jan. 16, & 13, 2017 & May 22, 2017 | - | - | - | - | - | - | - | - | - | - | - |
| 008 | Management Information Systems (MIS) Consultant (For one (1) year) | Planning | Negotiated Procurement under Sec. 53.7 of RA 9184 (Highly Technical Services/Primarily Confidential) | Jan. 16, & 13, 2017 & May 22, 2017 | - | - | - | - | - | - | - | - | - | - | - |
| 009 | 2017 Client Satisfaction Survey | PAD | Negotiated Procurement under Sec. 53.5. (AGENCY-TO-AGENCY) | Jan. 06, 2017 | n/a | n/a | n/a | n/a | April 5, 2017 | April 27, 2017 | For issuance of NOA | July 11, 2017 | n/a | May 2017 to September 2017 | - |
| 010 | Change Management Consultant (For 6 mos.) | HR | Negotiated Procurement under Sec. 53.9 of RA 9184 Small Value Procurement | Jan. 06, 2017 | May 11, 2017; Re-posted May 26, 2017 | n/a | n/a | - | - | - | - | - | - | - | - |
| 011 | Compensation and Position Classification System (CPCS) (Training on Job Levelling and Compensation Structure) | HR | Negotiated Procurement under Sec. 53.9 of RA 9184 Small Value Procurement | Jan. 06, 2017 | - | - | - | - | - | - | - | - | - | - | - |
| 012 | Consultant Liase Congress/Senate (for 6 mos.) (To lobby for CISFA Bill and SHFC Charter Bill) | OBS | Negotiated Procurement under Sec. 53.9 of RA 9184 Small Value Procurement | Jan. 13, 2017 | March 15, 2017 | - | - | - | - | - | - | - | - | - | - |
| 013 | Construction Project Monitoring | HDH | Competitive Bidding | - | - | - | - | - | - | - | - | - | - | - | - |
| 014 | ICT Consultant (For One Year) | ISD | Negotiated Procurement under Sec. 53.7. of RA 9184 (Highly Technical Services/Primarily Confidential) | Jan. 06, 2017 | - | - | - | - | - | - | - | - | - | - | - |
| 015 | ISO Training | ISO Core Team | Negotiated Procurement under Sec. 53.5. (AGENCY-TO-AGENCY) | - | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 016 | Highly Confidential Consultants (monthly) | OP/HR | Negotiated Procurement under Sec. 53.7. of RA 9184 (Highly Technical Services/Primarily Confidential) | Jan. 06, 2017 | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 017 | Designer/Planner/Architect for SHFC office at the HLURB Building | - | Negotiated Procurement under Sec. 53.9. of RA 9184 Small Value Procurement | - | - | - | - | - | - | - | - | - | - | - | - |

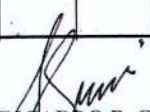
Prepared by:

ETHEL S. BUGHO
 Head, BAC Secretariat

Reviewed by:

ATTY. JOSE D. MELGAREJO
 Head, Bids and Awards Committee

Noted by:

ANNICIA D. VILLAVERDE
 VP, Administrative and Logistical Support Services

| Source of Funds | ABC (PhP) | | | Contract Cost (PhP) | | | List of Invited Observers | Date of Receipt of Invitation | | | | | | Remarks (Explaining changes from the APP) |
|-----------------|--|------|----|---|------|-----|---------------------------|-------------------------------|-------------------|------------------|----------------|-----------|------------------|--|
| | Total | MOOE | CO | Total | MOOE | CO | | Pre-bid Conf | Eligibility Check | Sub/Open of Bids | Bid Evaluation | Post Qual | Delivery/ Accept | |
| COB | 1,900,000.00 | √ | x | n/a | n/a | n/a | - | - | - | - | - | - | - | Deferred; Tasks for the project were already carried out by the HR Consultant. |
| COB | 2,000,000.00 (project basis)→ 500,000.00 (CMP) 100,000.00 (HDH) 500,000.00 (AKPF) | √ | x | AKPF=300,000; HDH= 27,000.00 | √ | x | n/a | n/a | n/a | n/a | n/a | n/a | n/a | Ongoing Contract. HDH=with recently outsourced/procured External Appraiser; AKPF=with recently outsourced/procured External Appraiser |
| COB | 1,000,000.00 | √ | x | 600,000.00 | √ | x | - | - | - | - | - | - | - | Ongoing Procurement Process |
| COB | 1,000,000.00 | √ | x | 400,000.00 | √ | x | n/a | n/a | n/a | n/a | n/a | n/a | n/a | Ongoing Procurement Process |
| COB | 1,200,000.00 | √ | x | 600,000.00 (for 6 mos) | √ | x | n/a | n/a | n/a | n/a | n/a | n/a | n/a | Finished contract |
| COB | 200,000.00 | √ | x | 60,000.00 | √ | x | n/a | n/a | n/a | n/a | n/a | n/a | n/a | Ongoing Contract; extended but no additional payment or cost |
| COB | 1,200,000.00 | √ | x | 800,000.00 (for 8 mos) | √ | x | - | - | - | - | - | - | - | Ongoing Procurement Process |
| COB | 1,000,000.00 | √ | x | - | √ | x | - | - | - | - | - | - | - | Ongoing procurement process |
| COB | 5,500,000.00 | √ | x | 4,500,000.00 | √ | x | n/a | n/a | n/a | n/a | n/a | n/a | n/a | For issuance of NOA |
| COB | 800,000.00 | √ | x | 800,000.00 (for 6 mos) | √ | x | n/a | n/a | n/a | n/a | n/a | n/a | n/a | Deferred |
| COB | 800,000.00 | √ | x | - | √ | x | n/a | n/a | n/a | n/a | n/a | n/a | n/a | Ongoing procurement process |
| COB | 700,000.00 | √ | x | - | √ | x | n/a | n/a | n/a | n/a | n/a | n/a | n/a | Ongoing procurement process. For re-posting |
| COB | 8,648,750.00 | √ | x | - | √ | x | - | - | - | - | - | - | - | Terms of Reference not yet forwarded to BAC |
| COB | 2,000,000.00 | √ | x | 720,000.00 (for 6 mos) | √ | x | - | - | - | - | - | - | - | Procured ICT Consultant |
| COB | P400,000.00 | √ | x | - | √ | x | n/a | n/a | n/a | n/a | n/a | n/a | n/a | Terms of Reference not yet forwarded to BAC |
| COB | 2,520,000.00 | √ | x | 796,800.00 (2 consultants @ 66,400.00 each for 6 mos) | √ | x | n/a | n/a | n/a | n/a | n/a | n/a | n/a | Finished contract |
| COB | 1,000,000.00 | √ | x | - | - | - | n/a | n/a | n/a | n/a | n/a | n/a | n/a | Admin. Department submitted an update/status regarding the HLURB Building project. Compliance to requirement/s (i.e. lease/contract agreement/MOA) prior to the Hiring of Architect/Designer/Planner was recommended |

Approved by:



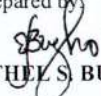
ATTY. ARNOLFO RICARDO B. CABLING

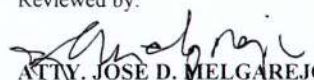
President


Social Housing Finance Corporation Procurement Monitoring Report as of June 30, 2017

First Semester

| Code (PAP) | Procurement Program/Project | PMO/ End-User | Mode of Procurement | Actual Procurement Activity | | | | | | | | | | | | | |
|------------|--|------------------------------|--|-----------------------------|------------------|---------------|-------------------|------------------|----------------|-----------|-------------------------|------------------|-------------------|----------------------|----------------------|---|---|
| | | | | Pre-Proc Conference | Ads/Post of IAEB | Pre-bid Conf. | Eligibility Check | Sub/Open of Bids | Bid Evaluation | Post Qual | Notice of Award/PO Date | Contract Signing | Notice to Proceed | Delivery/ Completion | Acceptance/ Turnover | | |
| 001 | Manpower Services | HR c/o Manpower Services TWG | Competitive Bidding | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 002 | Motor Vehicle | GSD c/o Motor Vehicle TWG | Competitive Bidding | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 003 | Network Infrastructure Implementation (HO) | ISD c/o TWG | Competitive Bidding | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 004 | Upgrading of PABX | ISD & GSD c/o TWG | Competitive Bidding or Direct Contracting | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 005 | IT Equipment & Software | ISD c/o TWG | Competitive Bidding | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 006 | Security Services | GSD c/o TWG | Competitive Bidding | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 007 | Network Infrastructure Implementation (HLURB Office) | ISD c/o TWG | Competitive Bidding | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 008 | Furniture & Fixtures | GSD c/o TWG | Negotiated Procurement under Sec. 53.9. of RA 9184 Small Value Procurement | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 009 | Leasehold Improvement for the HLURB Office | - | Competitive Bidding | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 010 | Lease of Office Space - NAGA & Isabela | TWG Lease | Negotiated Procurement: Lease of Real Property and Venue | - | - | - | - | - | - | - | - | - | - | - | - | - | - |

Prepared by:

 ETHEL S. BUGHO
 Head, BAC Secretariat

Reviewed by:

 ATTY. JOSE D. MELGAREJO
 Head, Bids and Awards Committee

Noted by:

 ANNICIA D. VILLAFUERTE
 VP, Administrative and Logistical Support Services

| Source of Funds | ABC (PhP) | | | Contract Cost (PhP) | | | List of Invited Observers | Date of Receipt of Invitation | | | | | | | Remarks (Explaining changes from the APP) | |
|-----------------|---------------|------|----|---------------------|------|----|---------------------------|-------------------------------|-------------------|------------------|----------------|-----------|-----------------|------------------|--|--|
| | Total | MOOE | CO | Total | MOOE | CO | | Pre-bid Conf | Eligibility Check | Sub/Open of Bids | Bid Evaluation | Post Qual | Notice of Award | Contract Signing | | Delivery/ Accept |
| - | 62,943,929.04 | v | x | - | - | - | - | - | - | - | - | - | - | - | - | Planning stage; Tentatively scheduled for Pre-Procurement conference on April 05, 2017; Re-scheduled on April 12, 2017 (cancelled) |
| - | 6,250,000.00 | x | v | - | - | - | - | - | - | - | - | - | - | - | - | Planning stage; Compliance to DBM requirements was discussed and should first be conducted prior to the pre-proc proces |
| - | 22,483,198.00 | v | x | - | - | - | - | - | - | - | - | - | - | - | - | Planning stage; Advance copy of TOR forwarded to BAC 3/9/2017; Some Technical specifications will be revised (i.e inclusion of dismantling of cabling by the supplier in the technical specs for the proper transferring of the same HLURB Office, among others); BAC instructed to explore if ICT Consultant could help us out in TOR of Network Infra; Approved TOR received by BAC on May 16, 2017; w/ adjustment on the amount in view of emergency purchase of server |
| - | 3,000,000.00 | x | v | - | - | - | - | - | - | - | - | - | - | - | - | Planning stage; Office Order creating TWG was issued; TOR/ technical specs-not yet received by BAC |
| - | 2,083,000.00 | x | v | - | - | - | - | - | - | - | - | - | - | - | - | Planning stage; Tentatively scheduled for Pre-Procurement conference on April 07, 2017; Re-scheduled on April 12, 2017 (cancelled) |
| - | 8,064,000.00 | v | x | - | - | - | - | - | - | - | - | - | - | - | - | Planning stage; Tentatively scheduled for Pre-Procurement conference on April 21, 2017 |
| - | 12,000,000.00 | v | x | - | - | - | - | - | - | - | - | - | - | - | - | Planning stage; The BAC Chair discussed the need to include the dismantling of the supplier in the technical specs for the Network Infra proj. in HO to have proper transfer of cabling to the HLURB Office shoule the transferring of office pushes through |
| - | 3,197,500.00 | x | v | - | - | - | - | - | - | - | - | - | - | - | - | Planning stage; Most of the items are requested under the reorg plan while some are with customized specs, making the ABC less than 1M, hence, the TWG recommended the use of Alternative Method of Procurement (Negot.-Small Value Proc.) |
| - | 6,300,000.00 | x | v | - | - | - | - | - | - | - | - | - | - | - | - | Planning stage; For creation of TWG |
| - | | x | v | - | - | - | - | - | - | - | - | - | - | - | - | Planning stage; For preparation of BAC Reso. authorizing the personnel in satellite offices to conduct initial procurement process on lease of office space |

Approved by:

ATTY. ARNOLEO RICARDO B. CABLING

President