

AMENDED GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2019

STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SOCIAL HOUSING FINANCE CORPORATION		DATE REGISTERED: 21/06/2005
BUSINESS/TRADE NAME: SOCIAL HOUSING FINANCE CORPORATION		FISCAL YEAR END: Dec 31
SEC REGISTRATION NUMBER: CS200510702		
DATE OF ANNUAL MEETING PER BY-LAWS: FOURTH FRIDAY OF JUNE	CORPORATE TAX IDENTIFICATION NUMBER (TIN): 241-628-229	
ACTUAL DATE OF ANNUAL MEETING: 25-Jun-19		
COMPLETE PRINCIPAL OFFICE ADDRESS: 5/F BDO PLAZA BLDG. 8737 PASEO DE ROXAS, MAKATI CITY		E-MAIL ADDRESS: shfc_obs2019@gmail.com
COMPLETE BUSINESS ADDRESS: 5/F BDO PLAZA BLDG. 8737 PASEO DE ROXAS, MAKATI CITY		FAX NUMBER:
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: COMMISSION ON AUDIT (COA)		SEC ACCREDITATION NUMBER (if applicable):
		TELEPHONE NUMBER(S): 889-41096
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: SOCIAL HOUSING FINANCE	INDUSTRY CLASSIFICATION: FINANCING	GEOGRAPHICAL CODE:

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
NATIONAL HOME MORTGAGE FINANCE CORPORATION	N/A (PD NO. 1267 S., 1977)	104 FILOMENA BLDG AMORSOLO ST. LEGASPI MAKATI CITY
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name:

SOCIAL HOUSING FINANCE CORPORATION

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) ☒ Yes ☐ No

Please check the appropriate box:

1.

- ☐ a. Banks
☐ b. Offshore Banking Units
☐ c. Quasi-Banks
☐ d. Trust Entities
☐ e. Non-Stock Savings and Loan Associations
☐ f. Pawnshops
☐ g. Foreign Exchange Dealers
☐ h. Money Changers
☐ i. Remittance Agents
☐ j. Electronic Money Issuers
☐ k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

2.

- ☐ a. Insurance Companies
☐ b. Insurance Agents
☐ c. Insurance Brokers
☐ d. Professional Reinsurers
☐ e. Reinsurance Brokers
☐ f. Holding Companies
☐ g. Holding Company Systems
☐ h. Pre-need Companies
☐ i. Mutual Benefit Association
☐ j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

3.

- ☐ a. Securities Dealers
☐ b. Securities Brokers
☐ c. Securities Salesman
☐ d. Investment Houses
☐ e. Investment Agents and Consultants
☐ f. Trading Advisors
☐ g. Other entities managing Securities or rendering similar services
☐ h. Mutual Funds or Open-end Investment Companies
☐ i. Close-end Investment Companies
☐ j. Common Trust Funds or Issuers and other similar entities
☐ k. Transfer Companies and other similar entities
☐ l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on
☐ m. Entities administering or otherwise dealing in valuable objects
☐ n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

4. ☐

Jewelry dealers in precious metals, who, as a business, trade in precious metals

5. ☐

Jewelry dealers in precious stones, who, as a business, trade in precious stone

6.

Company service providers which, as a business, provide any of the following services to third parties:

- ☐ a. acting as a formation agent of juridical persons
☐ b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons
☐ c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement
☐ d. acting as (or arranging for another person to act as) a nominee shareholder for another person

7.

Persons who provide any of the following services:

- ☐ a. managing of client money, securities or other assets
☐ b. management of bank, savings or securities accounts
☐ c. organization of contributions for the creation, operation or management of companies
☐ d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

8. ☒

None of the above

Describe nature of business:

Engaged in the lending of socialized housing loans to Informal Settler Families (ISFs) at concessional interest rate and term-payment period.

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?

☒ Yes ☐ No

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		SOCIAL HOUSING FINANCE CORPORATION					
CAPITAL STRUCTURE							
AUTHORIZED CAPITAL STOCK							
	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)			
	Common shares	100,000	1,000	100,000,000.00			
TOTAL		100,000	TOTAL P	100,000,000.00			
SUBSCRIBED CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	12	Common shares	25,000		1,000.00	25,000,000.00	100.00
TOTAL		25,000	TOTAL	TOTAL P	25,000,000.00		
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
Percentage of Foreign Equity :			TOTAL	TOTAL	TOTAL P		
			TOTAL SUBSCRIBED P			25,000,000.00	
PAID-UP CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
	12	Common shares	10,000	1,000.00		100.00	
					10,000,000.00		
TOTAL		10,000	TOTAL P	10,000,000.00 100.00			
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
		Not Applicable					
0.00 %		TOTAL	TOTAL P	10,000,000.00			
		TOTAL PAID-UP P			10,000,000.00		

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SOCIAL HOUSING FINANCE CORPORATION								
DIRECTORS / OFFICERS								
NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. EDUARDO D. DEL ROSARIO 63 17th Ave. Cubao Q.C.	Filipino	N	C	M	Y	N/A		134-822-247
2. ATTY. ARNOLFO RICARDO B. CABLING KM 17 Bgry. Ilang Davao City	Filipino	N	M	M	Y	President		136-720-464
3. FELIXBERTO U. BUSTOS, JR. 3119 Megaplaza ADB Ave. Ortigas Center Pasig City	Filipino	N	M	M	Y	N/A		169-347-851
4. ATTY. RYAN S. LITA B4 L2 Valencia St. Camella Homes Sukat Parañaque City	Filipino	N	M	M	Y	N/A		304-010-523
5. EPIMACO V. DENSING III 24 Doña Rita Diaz St. Fortunata Village Parañaque City	Filipino	N	M	M	Y	N/A		148-959-675
6. ATTY. BAYANI H. AGABIN 10 Harvard St. Provident Village Marikina City	Filipino	N	M	M	Y	N/A		172-571-956
7. RONALD R. BARCENA L3B2 Antipolo Highlands Bagong Nayon Antipolo	Filipino	N	M	M	Y	N/A		174-705-599
8. ATTY. EMILIANO C. REYES 181 Real St., Cabcaban Mariveles Bataan	Filipino	N	M	M	Y	N/A		106-060-019
9. GEORGE JT D. ALIÑO, II 24 Envangelista St., XavierVille 1, Quezon City	Filipino	N	M	M	Y	N/A		205-512-229
10. LYNDON B. CATULONG, SR. 46 Zone 3 Upper San Antonio Buhangin Davao City	Filipino	N	M	M	Y	N/A		146-427-793
11. ATTY. JUNEFE G. PAYOT 4C RFS Bldg. 6161 Gabaldon	Filipino	N		M	N	EVP		204-743-960
12. ANNICIA D. VILLAFUERTE L9B2 Ph2 Express View Villas, Putatan	Filipino	N		F	N	VP Admin		108-670-828
13. ATTY. MARIA ROSALIE RICHA A. Ecotrend Villas Santos Zapote Las Piñas City	Filipino	N		F	N	VP Support Group		212-949-430
INSTRUCTION: FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE. FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR. FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT. FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT. FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON. FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE, "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.								

Y
N
C F

STOCK CORPORATION

PLEASE PRINT LEGIBLY

DIRECTORS / OFFICERS	
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INSTRUCTION:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR

FOR INC/R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE, "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====						
CORPORATE NAME: SOCIAL HOUSING FINANCE CORPORATION						
TOTAL NUMBER OF STOCKHOLDERS: 12		NO. OF STOCKHOLDERS WITH 100 OR MORE SH				
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:		Php12,524,012,933.00				
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
1. EDUARDO D. DEL ROSARIO Filipino 63 17th Avenue Cubao quezon City	Common	1	1,000.00	0.01%	1,000.00	
	TOTAL	1	1,000.00			
2. ATTY. ARNOLFO RICARDO B. CABLING Filipino KM 17 Brgy. Ilang Davao City	Common	1	1,000.00	0.01%	1,000.00	
	TOTAL	1	1,000.00			
3. FELIXBERTO D. BUSTOS, JR. Filipino 3119 Megaplaza ADB Avenue, Ortigas Center Pasig City	Common	1	1,000.00	0.01%	1,000.00	
	TOTAL	1	1,000.00			
4. ATTY. RYAN S. LITA Filipino B4 L2 Valencia St. Camella Homes, Sukat Parañaque	Common	1	1,000.00	0.01%	1,000.00	
	TOTAL	1	1,000.00			
5. LYNDON B. CATULONG, SR. Filipino 46 Zone 3 Upper San Antonio Buhangin Davao City	Common	1	1,000.00	0.01%	1,000.00	
	TOTAL	1	1,000.00			
6. RONALD R. BARCENA Filipino L3 B2 Antipolo Highlands Bagong Nayan City	Common	1	1,000.00	0.01%	1,000.00	
	TOTAL	1	1,000.00			
7. ATTY. EMILIANO C. REYES Filipino 181 Real St., Cahcaben Marileves Bataan	Common	1	1,000.00	0.01%	1,000.00	
	TOTAL	1	1,000.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL						
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS
<i>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</i>

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		SOCIAL HOUSING FINANCE CORPORATION				
TOTAL NUMBER OF STOCKHOLDERS:		12		NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:		
TOTAL ASSETS BASED ON LATEST AUDITED FS:		Php17,524,012,933.00				
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
8. EPIMAGO V. DENSING, III Filipino 24 Doña Rita Diaz St., Fortuna Village Parañaque City	Common	1	1,000.00	0.01%	1,000.00	
	TOTAL	1	1,000.00			
9. ATTY. BAYANI H. AGABIN Filipino 10 Harvard St. Provident Village Parañaque City	Common	1	1,000.00	0.01%	1,000.00	
	TOTAL	1	1,000.00			
10. NATIONAL HOME MORTGAGE FINACE CORP. Filipino 104 Filomena Bldg. Amorsolo St. Legaspi Village Makati City	Common	24,990	24,990,000.00	99.90%	9,990,000.00	
	TOTAL	24,990	24,990,000.00			
11. GEORGE IT D. ALINO, II Filipino 24 Evangelista St. Xavierville 1, Quezon City	Common	1	1,000.00	0.01%	1,000.00	
	TOTAL	1	1,000.00			
12. Banko Sentral ng Pilipinas Representative (vacant)	Common	1	1,000.00	0.01%	1,000.00	
	TOTAL	1	1,000.00			
13. N/A						
	TOTAL					
14. N/A						
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL					25,000,000.00	
TOTAL AMOUNT OF PAID-UP CAPITAL					10,000,000.00	
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDI Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME: SOCIAL HOUSING FINANCE CORPORATION			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS		N.A.	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)			
1.3 LOANS/ CREDITS/ ADVANCES			
1.4 GOVERNMENT TREASURY BILLS			
1.5 OTHERS			
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED	
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED	
5.1 CASH	95,960,626.13	YEAR 2018	
5.2 STOCK	N.A.		
5.3 PROPERTY	N.A.		
TOTAL	P		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
	N.A.		
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.	FINANCING		
DATE ISSUED:	27-Sep-05		
DATE STARTED OPERATIONS:	2005		
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
2,208,000.00	56	178	280

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, ATTY. MELANIE B. VALENCIANO, Acting Corporate Secretary of Social Housing Finance Corp. declare under penalty of perjury that all matters set forth in this GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.

I further attest that I have been authorized by the Board of Directors/Trustees to file this GIS with the SEC.

I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (Section 177, RA No. 11232).

Done this _____ day of December, 2019 in Makati City.



ATTY. MELANIE B. VALENCIANO
Signature over printed name

20 DEC 2019

MAKATI CITY

SUBSCRIBED AND SWORN TO before me in _____ on _____ by affiant who personally appeared before me and exhibited to me his/her competent evidence of identity consisting of _____ issued at _____ on _____.

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Page No. 69
Book No. V
Series of 2019


ATTY. LEO B. DEOCAMPO
NOTARY PUBLIC
Until December 31, 2020
Roll No. 49042

IBP Lifetime No 08659/1-6-10/Pasig City
PTR No 7334483/1-3-19/Makati City
BDO Plaza 8737 Paseo de Roxas St.,
Makati City

BENEFICIAL OWNERSHIP DECLARATION

SEC REGISTRATION NUMBER:

CS200510702

CORPORATE NAME:

SOCIAL HOUSING FINANCE CORPORATION

Instructions:

1. Identify the Beneficial Owner/s of the corporation as described in the Categories of Beneficial Ownership in items A to I below. List down as many as you can identify. You may use an additional sheet if necessary.
2. Fill in the required information on the beneficial owner in the fields provided for.
3. In the "Category of Beneficial Ownership" column, indicate the letter(s) corresponding thereto. In the event that the person identified as beneficial owner falls under several categories, indicate all the letters corresponding to such categories.
4. If the category is under letter "I", indicate the position held (i.e., Director/Trustee, President, Chief Executive Officer, Chief Operating Officer, Chief Financial Officer, etc.).
5. Do not leave any item blank. Write "N/A" if the information required is not applicable or "NONE" if non-existent.

"Beneficial Owner" refers to any natural person(s) who ultimately own(s) or control(s) or exercise(s) ultimate effective control over the corporation. This definition covers the natural person(s) who actually own or control the corporation as distinguished from the legal owners. Such beneficial ownership may be determined on the basis of the following:

Category

Description

- A Natural person(s) owning, directly or indirectly or through a chain of ownership, at least twenty-five percent (25%) of the voting rights, voting shares or capital of the reporting corporation.
- B Natural person(s) who exercise control over the reporting corporation, alone or together with others, through any contract, understanding, relationship, intermediary or tiered entity.
- C Natural person(s) having the ability to elect a majority of the board of directors/trustees, or any similar body, of the corporation.
- D Natural person(s) having the ability to exert a dominant influence over the management or policies of the corporation.
- E Natural person(s) whose directions, instructions, or wishes in conducting the affairs of the corporation are carried out by majority of the members of the board of directors of such corporation who are accustomed or under an obligation to act in accordance with such person's directions, instructions or wishes.
- F Natural person(s) acting as stewards of the properties of corporations, where such properties are under the care or administration of said natural person(s).
- G Natural person(s) who actually own or control the reporting corporation through nominee shareholders or nominee directors acting for or on behalf of such natural persons.
- H Natural person(s) ultimately owning or controlling or exercising ultimate effective control over the corporation through other means not falling under any of the foregoing categories.
- I Natural person(s) exercising control through positions held within a corporation (i.e., responsible for strategic decisions that fundamentally affect the business practices or general direction of the corporation such as the members of the board of directors or trustees or similar body within the corporation; or exercising executive control over the daily or regular affairs of the corporation through a senior management position). This category is only applicable in exceptional cases where no natural person is identifiable who ultimately owns or exerts control over the corporation, the reporting corporation having exhausted all reasonable means of identification and provided there are no grounds for suspicion.

COMPLETE NAME (Surname, Given Name, Middle Name, Name Extension (i.e., Jr., Sr., III))	SPECIFIC RESIDENTIAL ADDRESS	NATIONALITY	DATE OF BIRTH	TAX IDENTIFICATION NO.	% OF OWNERSHIP ¹ / % OF VOTING RIGHTS ²	TYPE OF BENEFICIAL OWNER ³ Direct (D) or Indirect (I)	CATEGORY OF BENEFICIAL OWNERSHIP
EDUARDO D. DEL ROSARIO	63 17th Ave. Cubao Q.C.	Filipino	22/11/1956	134-822-247	1,000.00 / 0.01%	I- Director	B, D, E
ATTY. ARNOLFO RICARDO B. CABLING	KM 17 Bgry. Ilang Davao City	Filipino	03/04/1967	136-720-464	1,000.00 / 0.01%	I- Director President	B, D, F, I
FELIXBERTO U. BUSTOS, JR. (for National Home Mortgage Finance Corp.)	3119 Megaplaza ADB Ave. Ortigas Center Pasig City	Filipino	28/03/1948	169-347-851	9,991,000 / 99.91%	I- Director	A, B, C, D, G

Note: This page is not for uploading on the SEC iView.

¹ For Stock Corporations.

² For Non-Stock Corporations.

³ For Stock Corporations.

BENEFICIAL OWNERSHIP DECLARATION

SEC REGISTRATION NUMBER:

CS200510702

CORPORATE NAME:

SOCIAL HOUSING FINANCE CORPORATION

COMPLETE NAME (Surname, Given Name, Middle Name, Name Extension (i.e., Jr., Sr., III))	SPECIFIC RESIDENTIAL ADDRESS	NATIONALITY	DATE OF BIRTH	TAX IDENTIFICATION NO.	% OF OWNERSHIP ¹ / % OF VOTING RIGHTS ²	TYPE OF BENEFICIAL OWNER ³ Direct (D) or Indirect (I)	CATEGORY OF BENEFICIAL OWNERSHIP
ATTY. RYAN S. LITA	B4 L2 Valencia St. Camella Homes Sukat Parañaque City	Filipino	27/01/1981	304-010-523	1,000.00 / 0.01%	I- Director	B, D
ATTY. BAYANI H. AGABIN	10 Harvard St. Provident Village Marikina City	Filipino	17/08/1968	172-571-956	1,000.00 / 0.01%	I- Director	B, D
EPIMACO V. DENSING, III	24 Doña Rita Diaz St. Fortunata Village Parañaque City	Filipino	06/02/1971	148-959-675	1,000.00 / 0.01%	I- Director	B, D
LYNDON B. CATULONG, SR.	46 Zone 3 Upper San Antonio Buhangin Davao City	Filipino	31/10/1964	146-427-793	1,000.00 / 0.01%	I- Director	B, D
ATTY. EMILIANO C. REYES	181 Real St., Cabcaban Mariveles Bataan	Filipino	11/09/1949	106-060-019	1,000.00 / 0.01%	I- Director	B, D
RONALD R. BARCENA	L3B2 Antipolo Highlands Bagong Nayon Antipolo	Filipino	03/06/1975	174-705-599	1,000.00 / 0.01%	I- Director	B, D
GEORGE JT D. ALIÑO, II	24 Evangelista St. Xavierville 1, Quezon City	Filipino	12/12/1981	205-512-229	1,000.00 / 0.01%	I- Director	B, D
BSP Representative					1,000.00 / 0.01%	I	
N.A.							

Note: This page is not for uploading on the SEC iView.

¹ For Stock Corporations.

² For Non-Stock Corporations.

³ For Stock Corporations.