

FOR THE YEAR 2017 –

1. FOR GOVERNMENT CORPORATION: THIS GCIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF RELEASE OF MEMORANDUM CIRCULAR NO. 3 AND SUBSEQUENTLY THEREAFTER, 30 DAYS FROM THE DATE OF THE STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE GOVERNMENT CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GCIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GCIS SHALL BE SUBMITTED/FILED.
3. THIS GCIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE GOVERNMENT CORPORATION.
4. THE GCG SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE GOVERNMENT CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GCIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE GOVERNMENT CORPORATION. THE PAGE OF THE GCIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT A SOFT COPY IN **EXCEL FORMAT** SAVED IN A NON-REWRITABLE CD THE GCIS TO THE GCG SECRETARIAT, ROOM 479 MABINI HALL, MALACANANG COMPOUND.
6. **ONLY THE GCIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GCIS MAY BE USED AS EVIDENCE AGAINST THE GOVERNMENT CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME:		SOCIAL HOUSING FINANCE CORPORATION	DATE CREATED:
SECONDARY NAME, IF ANY.			21-Jun-05
CHARTER, IF ANY.			FISCAL YEAR END: 31 DECEMBER
FOURTH FRIDAY OF JUNE			CORPORATE TAX IDENTIFICATION NUMBER (TIN) 241-628-229
ACTUAL DATE OF ANNUAL MEETING:		13-Jul-17	URL ADDRESS: <a href="http://www.shfcph.com">www.shfcph.com</a>
COMPLETE PRINCIPAL OFFICE ADDRESS: 5/F BDO PLAZA BLDG. 8737 PASEO DE ROXAS, MAKATI CITY			E-MAIL ADDRESS:
COMPLETE BUSINESS ADDRESS: 5/F BDO PLAZA BLDG. 8737 PASEO DE ROXAS, MAKATI CITY 1226			<a href="mailto:shfc_obs@gmail.com">shfc_obs@gmail.com</a>
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: COMMISSION ON AUDIT (COA)		ATTACHED AGENCY (if applicable):	TELEPHONE NUMBER(S):  8941096
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:		GEOGRAPHICAL CODE:	
SOCIAL HOUSING FINANCE		FINANCING COMPANY	

## INTERCOMPANY AFFILIATIONS

[illegible]

NOTE: USE ADDITIONAL SHEET IF NECESSARY

## GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION

### CAPITAL STRUCTURE

#### AUTHORIZED CAPITAL STOCK, *if applicable*

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
		100,000	1,000.00	100,000,000.00
TOTAL		100,000	TOTAL P	100,000,000.00

#### SUBSCRIBED CAPITAL, *if applicable*

FILIPINO	NO. OF STOCK- HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	12	Commonshares	25,000		1,000.00	25,000,000.00	100.00
TOTAL			25,000	TOTAL	TOTAL P	25,000,000.00	100.00

#### PAID-UP CAPITAL, *if applicable*

FILIPINO	NO. OF STOCK- HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	12	Commonshares	10,000	1,000.00	10,000,000.00	100
TOTAL				TOTAL P	10,000,000.00	100.00

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# **GOVERNMENT CORPORATION INFORMATION SHEET**

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION

D I R E C T O R S / O F F I C E R S								
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	PRESIDENTIAL APPOINTEE	BOARD	STOCK HOLDER	EX-Officio	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN)	COMPENSATION PACKAGE/YR	DESIGNATION TO OTHER BOARDS OF AFFILIATES/SUBSIDIARIES
1. EDUARDO D. DEL ROSARIO Filipino	Y	C	Y	N		134-822-247	N/A	CHAIRMAN, KEY Shelter Agencies
2. ARNOLFO RICARDO B. CABLING Filipino	Y	M	Y	N		136-720-464	Per diem Yearly P384,000.00	N/A
3. FELIXBERTO U. BUSTOS, JR Filipino	Y	M	Y	N		169-347-851	Per diem Yearly P384,000.00	NHMFC-President
4. LUZ M. CANTOR Filipino	N	M	Y	Y		146-378-144	N/A	N/A
5. CORAZON R. PURUGGANAN Filipino	Y	M	Y	Y		135-934-540	Per diem Yearly P384,000.00	N/A
6. JAIME Z. PAZ Filipino	Y	M	Y	N		177-450-644	Per diem Yearly P384,000.00	N/A
7. EMILIANO C. REYES Filipino	Y	M	Y	N		106-060-019	Per diem Yearly P384,000.00	N/A
8. MYRNA G. DALODO ORTIZ Filipino	Y	M	Y	N		150-463-234	Per diem Yearly P384,000.00	N/A
9. EMILY O. PADILLA Filipino	N	M	Y	Y		122-941-054	N/A	N/A
10. BAYANI H. AGABIN, FIL. #10P. V. Marikina	N	M	Y	Y		172-571-956	N/A	N/A

**INSTRUCTIONS:**

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR PRESIDENTIAL APPOINTEE COLUMN, PUT "Y" IF A PRESIDENTIAL APPOINTEE, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE, "A" FOR AUDIT COMMITTEE, "N" FOR NOMINATION

FOR EXECUTIVE COMMITTEE, ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

# GOVERNMENT CORPORATION INFORMATION SHEET

PLEASE PRINT LEGIBLY

GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION

## DIRECTORS / OFFICERS

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	PRESIDENTIAL APPOINTEE	BOARD	STOCK HOLDER	EX-Officio	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN)	COMPENSATION PACKAGE/YR	DESIGNATION TO OTHER BOARDS OF AFFILIATES/SUBSIDIARIES
11. LYNNDON B. CATULONG, SR. Filipino, 46 Zone 3 Upper San Antonio Buhangin Dvo. City	Y	M	Y	N		146-427-793	Per Diem Yearly 384,000.00	N/A
12. National Home Mortgage Fin Corp Filomena Bldg. Amoroso St., Legaspi Makati City	N		Y	N		531-803-0000	N/A	Mother Corporation
13. JOSE D. MELGAREJO Filipino, B21 L22 Lapulapu St., New Capitol Estate Comm Q.C.	N		N	VP- Corporate Sec.		105-558-073	N/A	
14. EDUARDO T. MANICIO Filipino, 695 Pearl St., Villa Nicolas Imus Cavite	N		N	EVP		120-739-087	N/A	
15. ANNICIA VILLAFUERTE Filipino, L9 B2Ph2 Express View Villas Putatan Muntlupa	N		N	VP-Admin Group		108-670-828	N/A	
16. ERNESTO R. LEYNES Filipino, 206 Red Palmera Hills Taytay Rizal	N		N	VP- Treasury Group		106-572-526	N/A	
17. MA. ROSALIE RICHIA A. TAGUIAN Filipino, B6L30 Ecotrend Villas Ph2 F. Santos St. Zapote Las Piñas	N		N	VP- Support Group		212-949-430	N/A	

### INSTRUCTIONS:

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR, FOR PRESIDENTIAL APPOINTEE COLUMN, PUT "Y" IF A PRESIDENTIAL APPOINTEE "N" IF NOT. FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT. FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON. FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE, "A" FOR AUDIT COMMITTEE, "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.



# **GOVERNMENT CORPORATION INFORMATION SHEET**

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION

BOARD COMMITTEES	FUNCTION	COMPOSITION
Executive Committee Meeting	The Executive Committee is tasked to exercise executive powers, as delegated by the Governing Board, in the implementation of the mandate, vision and mission of the corporation and initially decide on matters involving the corporation's programs and projects, subject to the final approval or decision of Governing Board. It assists the Board in reviewing, evaluating and approving denying social housing projects which are for endorsement to the Board of Directors. It is the primary committee which acts as an oversight and reviewing Body over the corporation's AKPF, CMP and HDH projects and ensures that the Management implements such projects in accordance to the Board's directives.	Jan-April SHFC, HUDCC, NHMFC, DILG PRIVATE SECTOR, PRIVATE SECTOR  May-August SHFC, HUDCC, NHMFC, DILG PRIVATE SECTOR, PRIVATE SECTOR  Sept-December SHFC, HUDCC, NHMFC, DILG PRIVATE SECTOR, PRIVATE SECTOR
Policy Committee	This Committee is tasked to establish and formulate policies, rules and regulations pertaining to socialized housing programs, including but not limited to the Community Mortgage Program (CMP), Abot Kaya Pabahay Fund (AKPF) and High Density Housing Program, etc.,	SHFC, HUDCC, NHMFC, BSP, DILG, 2 Private Sectors Representatives
Governance Committee Meeting	This Committee is tasked to: 1) Oversee the periodic performance evaluation of the Board and its committee and management. Conduct an annual self-evaluation of their performance. 2) It shall also decide whether or not a Director is able to and has been adequately carrying out his/her duties as Director bearing in mind the Director's contribution and performance (e.g., competence, candor, attendance, preparedness and participation. 3) Recommend to the Board regarding the continuing education of Directors. Assignment to Board committees, succession plan for the Executive officers, and their remuneration commensurate with corporate and individual performance. 4) Recommend the matter by which the Board's performance may be evaluated and propose an objective performance criteria to be approved by the Board.	SHFC, HUDCC, NHMFC, DBM, DILG, 2 Private Sectors Representatives
Audit Committee	This Committee is tasked to: 1) Assist the Board in the performance of committee and management of its oversight responsibility for the financial reporting process, system of internal control, audit process, and monitoring of compliance with applicable laws, rules and regulations. 2) Provide oversight over Management's activities in managing credit, market, liquidity, operational, legal and other risks of the corporation. 3) Review the annual internal audit plan to ensure its conformity with the objectives for the corporation. 4) Review the reports submitted by the Internal & External Auditors. 5) Review the quarterly, mid-year and annual financial statements before their submission to the Board.	SHFC, HUDCC, DOF, DBM, NHMFC, Private Sector Representative
Risk Management Committee	This Committee is tasked to perform oversight risk management functions specifically in the areas of managing credit, market, liquidity, operational, legal, reputational and other risks of the GOCC and crisis management which shall include receiving from senior management periodic information on risks exposures and risk management activities.	SHFC, HUDCC, DOF, DBM, NHMFC, Private Sector Representative
Sub-Committee on Compensation or Remuneration	Composed of at least three (3) members and one of whom should be an independent Director to establish a formal and transparent procedure for developing a policy on remuneration of Directors and officers to ensure that their compensation is consistent with GCG's GOCC, CPCS the corporation's culture strategy and the business environment in which it operates. (SHFC cannot establish a Nomination Committee since six (6) of its Board of Directors are ex-officio members while the five (5) are appointed by the President.	
NOTE: USE ADDITIONAL SHEET IF NECESSARY		

## GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION

LIST OF AFFILIATES/SUBSIDIARIES	DESCRIPTION	NATURE/ EXTENT OF INVESTMENT
N/A	N/A	N/A
NOTE: USE ADDITIONAL SHEET IF NECESSARY		

# GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====						
GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION						
TOTAL NUMBER OF STOCKHOLDERS:				ELEVEN (12)		
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: Php20,520,957,971 (CY-2016)						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY, IF APPLICABLE AND CURRENT ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP), IF APPLICABLE	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
1. EDUARDO D. DEL ROSARIO 134-822-247 63 17th Avenue, Cubao Quzon City	common	1	1,000.00	0.01	1,000.00	
	TOTAL	1	1,000.00			
2. ARNOLFO RICARDO B. CABLING 136-720-464 KM17 Bgry. Ilang Davao City	common	1	1,000.00	0.01	1,000.00	
	TOTAL	1	1,000.00			
3. FELIXBERTO U. BUSTOS, JR. 169-347-851 3119 Mega Plaza ADB Avenue, Ortigas Center Pasig City	common	1	1,000.00	0.01	1,000.00	
	TOTAL	1	1,000.00			
4. LUZ M. CANTOR 146-378--144 6 Galatin St., Ph3D, Sto. Niño Meycuayan Bulacan	common	1	1,000.00	0.01	1,000.00	
	TOTAL	1	1,000.00			
5. CORAZON R. PURUGGANAN 135-934-540 Foresthill cor. Dairen Hills, Executive Village Antipolo City	common	1	1,000.00	0.01	1,000.00	
	TOTAL	1	1,000.00			
6. LYNDON B. CATULONG, SR. 146-427-793 46 Zone 3 Upper San Antonio Buhangin Davao City	common	1	1,000.00	0.01	1,000.00	
	TOTAL	1	1,000.00			
7. JAIME Z. PAZ 177-450-644 208 Rodriguez St., San Juan City	common	1	1,000.00	0.01	1,000.00	
	TOTAL	1	1,000.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL						
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

*Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.*



# GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME: SOCIAL HOUSING FINANCE CORPORATION</b>						
<b>TOTAL NUMBER OF STOCKHOLDERS:</b>		12				
<b>TOTAL ASSETS BASED ON LATEST AUDITED FS: Php20,520,957,971 (CY-2016)</b>						
<b>STOCKHOLDER'S INFORMATION</b>						
NAME, NATIONALITY, IF APPLICABLE AND CURRENT ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NO. (TIN)
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNER- SHIP		
8. EMILIANO C. REYES 106-060-019 181 Real St. Cabcaban Mariveles Bataas	common	1	1,000.00	0.01	1,000.00	
	<b>TOTAL</b>					
9. MYRNA G. DALODO-ORTIZ 150-463-234 KM4 Morning Heights Bajada Davao City	common	1	1,000.00	0.01	1,000.00	
	<b>TOTAL</b>					
10. BAYANI H. AGABIN 172-571-956 10 Harvard St., Provident Village Marikina City	common	1	1,000.00	0.01	1,000.00	
	<b>TOTAL</b>					
11. EMILY O. PADILLA 122-941-054 455 Maharlika Highway Tabuating San Leonardo Nueva Ecija	common	1	1,000.00	0.01	1,000.00	
	<b>TOTAL</b>					
12. NAT'L HOME MORTGAGE CORP 531-803-0000 104 Filomena Bldg. Amorsolo St., Legaspi Village Makati City	common	24,990	24,990,000.00	99.90	1,000.00	
	<b>TOTAL</b>	24,990	24,990,000.00			
13.						
	<b>TOTAL</b>					
14.						
	<b>TOTAL</b>					
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>					25,000,000.00	
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>						
<b>INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS</b>						



# **GOVERNMENT CORPORATION INFORMATION SHEET**

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CORPORATE NAME: SOCIAL HOUSING FINANCE CORPORATION						
TOTAL NUMBER OF STOCKHOLDERS:				12		
TOTAL ASSETS BASED ON LATEST AUDITED FS: Php20,520,957,971 (CY-2016)						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
15. N.A						
	TOTAL					
16. N.A						
	TOTAL					
17. N.A						
	TOTAL					
18. N.A						
	TOTAL					
19. N.A						
	TOTAL					
20. N.A						
	TOTAL					
21. OTHERS (Indicate the number of the remaining stockholders)						
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL						
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						

# GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====			
GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (Php)	DATE OF BOARD RESOLUTION	
1.1 STOCKS			
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations, IF APPLICABLE)			
1.3 LOANS/ CREDITS/ ADVANCES			
1.4 GOVERNMENT TREASURY BILLS			
1.5 OTHERS			
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED	
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (Php)	DATE DECLARED	
5.1 CASH	Php84,713,019.86	YEAR 2016	
5.2 STOCK	N.A.		
5.3 PROPERTY	N.A.		
TOTAL	Php84,713,019.86		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
SECONDARY LICENSE/REGISTRATION WITH SEC AND/OR OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.	FINANCING COMPANY		
DATE OF ISSUED	Sept.27,2005		
DATE STARTED OPERATIONS:	2005		
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in Php1,302,000.00)	TOTAL NO. OF OFFICERS 53	TOTAL NO. OF RANK & FILE EMPLOYEES 167	TOTAL MANPOWER COMPLEMENT 220

NOTE: USE ADDITIONAL SHEET IF NECESSARY



# **GOVERNMENT CORPORATION INFORMATION SHEET**

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GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION

SCHEDULE OF CAPITAL EXPENDITURE						
PARTICULARS	SECTOR	FOREIGN COMPONENT		NO SUPPORT SUBSIDY		
		Loan	Grant	Project	Tax	Bank loans
LEASEHOLD IMPROVEMENTS, BUILDING OFFICE EQUIPMENT IT EQUIPMENT COMMUNICATION EQUIPMENT FURNITURE & FIXTURES	Other Source					
	Total Local Component		Total Cost	Status		
			376,219.72			
			2,141,306.75			
			1,960,340.60			
			54,100.00			
			674,162.20			

# GOVERNMENT CORPORATION INFORMATION SHEET

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GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION

## INCOME STATEMENT

For the year : DECEMBER 31, 2017

	Amount
<b>INCOME</b>	
Business and Service Income	688,203,502.08
Gains and Premiums	
Others	
Total Income	688,203,502.08
Less: Share of National Government	
Income After Share of National Government	688,203,502.08
<b>EXPENSES</b>	
Business Expenses	
Personal Services	211,866,620.51
Maintenance and Other Operating Expenses	184,042,274.85
Financial Expenses	29,842,324.56
Others	17,646,584.33
Total Expenses	443,397,804.25
Net Income (Loss) Before Subsidy	244,805,697.83
Subsidy Income	1,246,204,521.00
Net Income (Loss) Before Tax	1,491,010,218.83
Income Tax Expense	72,066,337.16
Net Income (Loss) After Tax	1,418,943,881.67



# GOVERNMENT CORPORATION INFORMATION SHEET

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GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION

## CASH FLOW STATEMENT

For the year : DECEMBER 31, 2017

CASH FLOW FROM OPERATING ACTIVITIES	Amount
Cash Inflows	3,381,956,413.47
Cash Outflows	2,674,265,194.20
Net Cash Provided By (Used in) Operating Activities	707,691,219.27
CASH FLOWS FROM INVESTING ACTIVITIES	
Cash Inflows	3,892,212,088.36
Cash Outflows	5,008,470,090.46
Net Cash Provided By (Used In) Investing Activities	(1,116,258,002.10)
CASH FLOWS FROM FINANCING ACTIVITIES	
Cash Inflows	
Cash Outflows	119,805,542.74
Net Cash Provided By (Used In) Financing Activities	(119,805,542.74)
Net Increase (Decrease) in Cash and Cash Equivalents	(528,372,325.57)
Effects of Exchange Rate Changes on Cash and Cash Equivalents	
Cash and Cash Equivalents, Beginning of Period	2,669,564,722.40

# GOVERNMENT CORPORATION INFORMATION SHEET

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GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION

For the year: DECEMBER 31, 2017

## CASH AND INVESTMENT BALANCE REPORT

	AMOUNT	TERM (No. of Days)	RATE (Per Annum)	DATE	
				Issue	Maturity
I. Cash on Hand	7,387,075.31				
II. Cash in Banks	1,031,394,196.54				
III. Net Deposits with BTr					
IV. Special Series (Treasury Bills) with DBP	3,338,353,380.78		2.53%	Various Dates	
V. Special Series Placements with BTr (Identify those under trust agreements)					
VI. Investments in Other Securities	1,152,770,867.63		1.57%	Various Dates	
VII. Others					



# GOVERNMENT CORPORATION INFORMATION SHEET

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GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION  
BALANCE SHEET (For the year: DECEMBER 31, 2017)

ASSETS		Amount
Current Assets		
Cash & Cash Equivalents		2,141,192,396.83
Short-Term Investments		3,388,713,123.43
Receivables (net)		83,413,409.15
Inventories		2,855,826.48
Prepayments and Deferred Charges		
Gross International Reserves		
Others		423,979,033.48
<b>Total Current Assets</b>		<b>6,040,153,789.37</b>
Non-Current Assets		
Long -term Receivables (net)		15,111,507,752.29
Long-term Investments (net)		
Property, Plant & Equipment (net)		153,221,807.61
Investment Property		1,318,742,356.42
Intrahible Assets		860,459.45
Others		596,680,100.51
<b>Total Non-Current Assets</b>		<b>17,181,012,476.28</b>
<b>TOTAL ASSETS</b>		<b>23,221,166,265.65</b>
LIABILITIES AND EQUITY		
LIABILITIES	Current Liabilities	
Trade and Non-Trade Payables		1,213,377,734.47
Current Portion of Long-term Debt		
Deposit Liabilities		
Currency in Circulation		
Securities sold under agreements to repurchase		
Current Liabilities of Water Districts		
Others		1,428,763,079.99
<b>Total Current Liabilities</b>		<b>2,642,140,814.46</b>
Non-Current Liabilities		
Deposit Payables		
Bills Payable		
Bonds Payable		
Notes Payable		
Mortgage Payable		
Loans and Advances Payable		73,966,546.40
Accrued Retirement Benefits		
Deferred Credits		
Non-Current Liabilities of Water Districts		
Others		15,003,891,103.22
<b>Non-Current Liabilities</b>		<b>15,077,857,649.62</b>
<b>TOTAL LIABILITIES</b>		
EQUITY		
Government Equity		
Capital Stock		10,000,000.00
Restricted Capital		
Retained Earnings		5,491,167,801.57
Others		
<b>TOTAL EQUITY</b>		<b>5,501,167,801.57</b>
<b>TOTAL LIABILITIES AND EQUITY</b>		<b>23,221,166,265.65</b>

# GOVERNMENT CORPORATION INFORMATION SHEET

PLEASE PRINT LEGIBLY

GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION  
For the year ended: DECEMBER 31, 2017

NET OPERATING INCOME	Amount
Schedule 1A	
Accounts receivable - national government	
Clients deposit	
Collection from advances on insured receivables	
Collection of loans receivables	
Collection of pari-passu payables	
Collection of receivables -- clients	
Collection of receivables -- employees/others	
Collection of receivables -- clients, employees, others	
Collection of Sales Contract Receivable	
Dividend Income	
Foreign Exchange gains	
Gain on sale of Investment	
Interest and penalties	612,525,191.64
interest on investments and deposits	62,924,842.00
Lease income (office space)	
Lease income from acquired assets	
Lease payment receivable -- car plan	
Miscellaneous deposit	
Misc inc-- service charge	11,929,118.79
Payable to clients/employees/govet agencies	
Payable to clients/employees/ others	
Redemption of agrarian reform bonds	
Reinsurance claims -- ECI	
Reinsurance premium -- Trust liabilities	
Sale of transportation of equipment	
Sale of unserviceable equipment	
Add: (other Receipts)	
Miscellaneous Income	824,349.65
Total:	824,349.65
TOTAL:	688,203,502.08



# GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION

## CHART OF ACCOUNTS

For the year : DECEMBER 31, 2017

Net Operating Income	N-A
Sale of Acquired Assets	
Collection of Advances on Guaranteed Loans	
Advances on Guaranteed Loans	
Capital Expenditures	
Dividend Payments	
CASH SURPLUS/DEFICIT	
Operating Receipts	
Sale of goods/services	
Income from commitment and gtee fee	
Filing, processing & amendment fees	
Interest Income -- Direct lending	
Insurance Premium	
Fund Arrangement Fees	
Add: (Other receipts)	
TOTAL:	
Current Subsidies:	
Other receipts: (Schedule 1A)	
Total Receipts:	
Less:	
Interest and Financial Charges	
Final Withholding Tax	
Prior period expenses	
Other current expenditures	
Total:	

I, ATTY. JOSE D. MELGAREJO, Corporate Secretary OF THE ABOVE-MENTIONED  
(NAME) (POSITION)

GOVERNMENT CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GOVERNMENT CORPORATION INFORMATION SHEET WHICH CONSISTS OF ( 18 ) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS 04 APR 2018 day of April, 2018 in Makati City

  
(SIGNATURE)

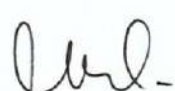
SUBSCRIBED AND SWORN TO BEFORE ME IN \_\_\_\_\_ CITY/PROVINCE, PHILIPPINES ON

04 APR 2018, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HIS/HER COMMUNITY

TAX CERTIFICATE NO. \_\_\_\_\_ ISSUED AT \_\_\_\_\_ ON \_\_\_\_\_, 200\_\_.

DOC. NO: 339 :  
PAGE NO. 69 :  
BOOK NO. VIII :  
SERIES OF 2018 :

NOTARY PUBLIC FOR \_\_\_\_\_ CITY/PROVINCE  
Notarial Commission No. \_\_\_\_\_  
Commission expires on December 31, \_\_\_\_\_  
Roll of Attorney Number \_\_\_\_\_  
PTR No. \_\_\_\_\_  
IBP No. \_\_\_\_\_  
Office Address: \_\_\_\_\_

  
ATTY. LEO B. DEOCAMPO  
NOTARY PUBLIC  
Until December 31, 2018  
Roll No. 49042

IBP Lifetime No. 08659/1-6-10/Pasig City  
PTR No. 5912907/1-6-17/Makati City