

GOVERNMENT CORPORATION INFORMATION SHEET (GCIS)

FOR THE YEAR 2016

GENERAL INSTRUCTIONS:

1. FOR GOVERNMENT CORPORATION: THIS GCIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF RELEASE OF MEMORANDUM CIRCULAR NO. 3 AND SUBSEQUENTLY THEREAFTER, 30 DAYS FROM THE DATE OF THE STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE GOVERNMENT CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GCIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GCIS SHALL BE SUBMITTED/FILED.
3. THIS GCIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE GOVERNMENT CORPORATION.
4. THE GCG SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE GOVERNMENT CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GCIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE GOVERNMENT CORPORATION. THE PAGE OF THE GCIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT A SOFT COPY IN **EXCEL FORMAT** SAVED IN A NON-REWRITABLE CD THE GCIS TO THE GCG SECRETARIAT, ROOM 479 MABINI HALL, MALACANANG COMPOUND.
6. **ONLY THE GCIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GCIS MAY BE USED AS EVIDENCE AGAINST THE GOVERNMENT CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME:		DATE CREATED:
SOCIAL HOUSING FINANCE CORPORATION		21-Jun-05
SECONDARY NAME, IF ANY.		
CHARTER, IF ANY.		FISCAL YEAR END:
FOURTH FRIDAY OF JUNE		31 DECEMBER
ACTUAL DATE OF ANNUAL MEETING:		CORPORATE TAX IDENTIFICATION NUMBER (TIN)
13-Dec-16		241-628-229
COMPLETE PRINCIPAL OFFICE ADDRESS: 5/F BDO PLAZA BLDG. 8737 PASEO DE ROXAS, MAKATI CITY		URL ADDRESS:
		www.shfcph.com
COMPLETE BUSINESS ADDRESS:		E-MAIL ADDRESS:
5/F BDO PLAZA BLDG. 8737 PASEO DE ROXAS, MAKATI CITY 1226		shfc_obs@gmail.com
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER:	ATTACHED AGENCY (if applicable):	TELEPHONE NUMBER(S):
COMMISSION ON AUDIT (COA)		8941096
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:		GEOGRAPHICAL CODE:
SOCIAL HOUSING FINANCE FINANCING COMPANY		

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	ADDRESS
NATIONAL HOME MORTGAGE FINANCE CORP.	FILOMENA BLDG. AMORSOLO ST., LEGASPI VILLAGE MAKATI CITY
SUBSIDIARY/AFFILIATE	ADDRESS

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK, if applicable

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
		100,000	1,000.00	100,000,000.00
TOTAL		100,000	TOTAL P	100,000,000.00

SUBSCRIBED CAPITAL, if applicable

FILIPINO	NO. OF STOCK- HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	12	Commonshares	25,000		1,000.00	25,000,000.00	100.00
TOTAL			25,000	TOTAL	TOTAL P	25,000,000.00	100.00

PAID-UP CAPITAL, if applicable

FILIPINO	NO. OF STOCK- HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	12	Commonshares	10,000	1,000.00	10,000,000.00	100
TOTAL				TOTAL P	10,000,000.00	100.00

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GOVERNMENT CORPORATION INFORMATION SHEET

PLEASE PRINT LEGIBLY

GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION

DIRECTORS / OFFICERS

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	PRESIDENTIAL APPOINTEE	BOARD	STOCK HOLDER	EX-Officio	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN)	COMPENSATION PACKAGE/YR	DESIGNATION TO OTHER BOARDS OF AFFILIATES/SUBSIDIARIES
1. MARIA LEONOR G. ROBREDO Filipino, 20 Landsbergh Place Tomas Morato QC	Y	C	Y	N		174-120-847	N/A	CHAIRPERSON, KEY Shelter Agencies
2. MA. ANA R. OLIVEROS Filipino, 143 Bignay St. Project 2 Q.C.	Y	M	Y	N		125-545-756	Per diem Yearly P384,000.00	N/A
3. FELIXBERTO U. BUSTOS, JR Filipino, 3119 Mega Plaza ADB Avenue Ortigas Center Pasig	Y	M	Y	N		169-347-851	Per diem Yearly P384,000.00	NHMF-C-President
4. LUZ M. CANTOR Filipino, 6 Galatian St. Ph 3D Sto. Nino Bulacan	N	M	Y	Y		146-378-144	N/A	N/A
5. AUGUSTO C. LOPEZ DEE Filipino, 23 London Ave. Old Balarra Q.C.	Y	M	Y	Y		178-838-444	Per diem Yearly P384,000.00	N/A
6. DAMASO C. VERTIDO Filipino, 19 Tower Drive Royal Valley Bangkal Davao City	Y	M	Y	N		137-505-343	Per diem Yearly P384,000.00	N/A
7. JOVITO C. LABAUO Filipino, 1677 Ecole St. Bnry. Commonwealth Ave QC	Y	M	Y	N		188-353-371	Per diem Yearly P384,000.00	N/A
8. RODOLFO MA. A. PONFERRADA Filipino, U-2C Tower 3 Olympic Heights Eastwood Q.C.	Y	M	Y	N		156-546-038	Per diem Yearly P384,000.00	N/A
9. EMILY O. PADILLA Filipino, 455 Maharika Highway San Leonardo Nueva Ecija	N	M	Y	Y		122-941-054	N/A	N/A
10. BAYANI H. AGABIN, Fil. #10P V. Markina	N	M	Y	Y		172-571-956	N/A	N/A

INSTRUCTIONS:

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR PRESIDENTIAL APPOINTEE COLUMN, PUT "Y" IF A PRESIDENTIAL APPOINTEE "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE, "A" FOR AUDIT COMMITTEE, "N" FOR NOMINATION COMMITTEE (V201) AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION

DIRECTORS / OFFICERS

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	PRESIDENTIAL APPOINTEE	BOARD	STOCK HOLDER	EX-Officio	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN)	COMPENSATION PACKAGE/YR	DESIGNATION TO OTHER BOARDS OF AFFILIATES/SUBSIDIARIES
11. ROZEL ALEX M. SANTOS Filipino, 46 Zone 3 Upper San Antonio Buhangin Dvo. City	Y	M	Y	N		156-546-038	Per Diem Yearly 384,000.00	N/A
12. National Home Mortgage Fin Corp Filomena Bldg. Amoroso St., Legaspi Makati City	N		Y	N		531-803-0000	N/A	Mother Corporation
13. JOSE D. MELGAREJO Filipino, B21 L22 Lapulapu St., New Capitol Estate Comm Q.C.	N		N	VP- Corporate Sec.		105-558-073	N/A	
14. EDUARDO T. MANICIO Filipino, 695 Pearl St., Villa Nicasio Imus Cavite	N		N	EVP		120-739-087	N/A	
15. ANNICIA VILLAFUERTE Filipino, L9 B2Ph2 Express View Villas Putatan Muntlupa	N		N	VP-Admin Group		108-670-828	N/A	
16. ERNESTO R. LEYNES Filipino, 206 Red Palmera Hills Taytay Rizal	N		N	VP- Treasury Group		106-572-526	N/A	
17. MA. ROSALIE RICHIA A. TAGUIAN Filipino, B6L30 Ecotrend Villas Ph2 F.Santos St. Zapote Las Piñas	N		N	VP- Support Group		212-949-430	N/A	

INSTRUCTIONS:

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FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER,

SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE, "A" FOR AUDIT COMMITTEE, "N" FOR NOMINATION

FOR EXECUTIVE COMMITTEE, ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GOVERNMENT CORPORATION INFORMATION SHEET

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GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION

BOARD COMMITTEES	FUNCTION	COMPOSITION
Executive Committee Meeting	The Executive Committee is tasked to exercise executive powers, as delegated by the Governing Board, in the implementation of the mandate, vision and mission of the corporation and initially decide on matters involving the corporation's programs and projects, subject to the final approval or decision of Governing Board. It assists the Board in reviewing, evaluating and approving denying social housing projects which are for endorsement to the Board of Directors. It is the primary committee which acts as an oversight and reviewing Body over the corporation's AKPF, CMP and HDH projects and ensures that the Management implements such projects in accordance to the Board's directives.	Jan-April SHFC, HUDCC, NHMFC, DILG PRIVATE SECTOR, PRIVATE SECTOR May-August SHFC, HUDCC, NHMFC, DILG PRIVATE SECTOR, PRIVATE SECTOR Sept-December SHFC, HUDCC, NHMFC, DILG PRIVATE SECTOR, PRIVATE SECTOR
Policy Committee	This Committee is tasked to establish and formulate policies, rules and regulations pertaining to socialized housing programs, including but not limited to the Community Mortgage Program (CMP), Abot Kaya Pabahay Fund (AKPF) and High Density Housing Program, etc.,	SHFC, HUDCC, NHMFC, BSP, DILG, 2 Private Sectors Representatives
Governance Committee Meeting	This Committee is tasked to: 1) Oversee the periodic performance evaluation of the Board and its committee and management. Conduct an annual self-evaluation of their performance. 2) It shall also decide whether or not a Director is able to and has been adequately carrying out his/her duties as Director bearing in mind the Director's contribution and performance (e.g., competence, candor, attendance, preparedness and participation. 3) Recommend to the Board regarding the continuing education of Directors. Assignment to Board committees, succession plan for the Executive officers, and their remuneration commensurate with corporate and individual performance. 4) Recommend the matter by which the Board's performance may be evaluated and propose an objective performance criteria to be approved by the Board.	SHFC, HUDCC, NHMFC, DBM, DILG, 2 Private Sectors Representatives
Audit Committee	This Committee is tasked to: 1) Assist the Board in the performance of committee and management of its oversight responsibility for the financial reporting process, system of internal control, audit process, and monitoring of compliance with applicable laws, rules and regulations. 2) Provide oversight over Management's activities in managing credit, market, liquidity, operational, legal and other risks of the corporation. 3) Review the annual internal audit plan to ensure its conformity with the objectives of the corporation. 4) Review the reports submitted by the Internal & External Auditors. 5) Review the quarterly, mid-year and annual financial statements before their submission to the Board.	SHFC, HUDCC, DOF, DBM, NHMFC, Private Sector Representative
Risk Management Committee	This Committee is tasked to perform oversight risk management functions specifically in the areas of managing credit, market, liquidity, operational, legal, reputational and other risks of the GOCC and crisis management which shall include receiving from senior management periodic information on risks exposures and risk management activities.	SHFC, HUDCC, DOF, DBM, NHMFC, Private Sector Representative
Sub-Committee on Compensation or Remuneration	Composed of at least three (3) members and one of whom should be an independent Director to establish a formal and transparent procedure for developing a policy on remuneration of Directors and officers to ensure that their compensation is consistent with GCG's GOCC, CPCS the corporation's culture strategy and the business environment in which it operates. (SHFC cannot establish a Nomination Committee since six (6) of its Board of Directors are ex-officio members while the five (5) are appointed by the President.	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

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GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION

LIST OF AFFILIATES/SUBSIDIARIES	DESCRIPTION	NATURE/ EXTENT OF INVESTMENT
N/A	N/A	N/A

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====						
GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION						
TOTAL NUMBER OF STOCKHOLDERS:				ELEVEN (12)		
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: P17,524,012,933.00 (CY-2015)						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY, IF APPLICABLE AND CURRENT ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP), IF APPLICABLE	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
1. MARIA LEONOR G. ROBREDO 174-120-847 20 Landsbergh Place Tomas Morato Q.C	common	1	1,000.00	0.01	1,000.00	
	TOTAL	1	1,000.00			
2. MA. ANA R. OLIVEROS 125-545-756 143 Bignay St. Project 2 Q.C.	common	1	1,000.00	0.01	1,000.00	
	TOTAL	1	1,000.00			
3. FELIXBERTO U. BUSTOS, JR. 169-347-851 3119 Mega Plaza ADB Avenue, Ortigas Center Pasig City	common	1	1,000.00	0.01	1,000.00	
	TOTAL	1	1,000.00			
4. LUZ M. CANTOR 146-378-144 6 Galatin St., Ph3D, Sto. Niño Meycuayan Bulacan	common	1	1,000.00	0.01	1,000.00	
	TOTAL	1	1,000.00			
5. AUGUSTO C. LOPEZ DEE 178-838-444 23 London St., Old Balara Q.C.	common	1	1,000.00	0.01	1,000.00	
	TOTAL	1	1,000.00			
6. BAYANI H. AGABIN 172-571-956 10 Harvard ST., Povident Village Marikina City	common	1	1,000.00	0.01	1,000.00	
	TOTAL	1	1,000.00			
7. DAMASO C. VERTIDO 137-505-343 19 Tower Drive Royal Valley Bangkal Davao City	common	1	1,000.00	0.01	1,000.00	
	TOTAL	1	1,000.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL						
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SOCIAL HOUSING FINANCE CORPORATION						
TOTAL NUMBER OF STOCKHOLDERS:		12				
TOTAL ASSETS BASED ON LATEST AUDITED FS: P17,524,012,933.00 (CY-2015)						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY, IF APPLICABLE AND CURRENT ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
8. JOVITO C. LABAJO 106-060-019 1677 Ecels St., Brgy Commonwealth QC	common	1	1,000.00	0.01	1,000.00	
	TOTAL					
9. RODOLFO MA. A. PONFERRADA 156-546-038 U-2C Tower 3 Olympic Heights Eastwood QC	common	1	1,000.00	0.01	1,000.00	
	TOTAL					
10. ROZEL ALEX M. SANTOS 156-546-038 916 Maginhawa St., Teachers Village Q.C.	common	1	1,000.00	0.01	1,000.00	
	TOTAL					
11. EMILY O. PADILLA 122-941-054 455 Maharlika Highway Tabuating San Leonardo Nueva Ecija	common	1	1,000.00	0.01	1,000.00	
	TOTAL					
12. NAT'L HOME MORTGAGE CORP 531-803-0000 104 Filomena Bldg. Amorsolo St., Legaspi Village Makati City	common	24,990	24,990,000.00	99.90	1,000.00	
	TOTAL	24,990	24,990,000.00			
13. N.A.						
	TOTAL					
14. N.A.						
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL					25,000,000.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====			
GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION		AMOUNT (Php)	DATE OF BOARD RESOLUTION
1.1 STOCKS			
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations, IF APPLICABLE)			
1.3 LOANS/ CREDITS/ ADVANCES			
1.4 GOVERNMENT TREASURY BILLS			
1.5 OTHERS			
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)		DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
3. TREASURY SHARES		NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND		AMOUNT (Php)	DATE DECLARED
5.1 CASH		Php68,662,062.80	YEAR 2015
5.2 STOCK		N.A.	
5.3 PROPERTY		N.A.	
TOTAL		Php68,662,062.80	
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
SECONDARY LICENSE/REGISTRATION WITH SEC AND/OR OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.	FINANCING COMPANY		
DATE OF ISSUED	Sept.27,2005		
DATE STARTED OPERATIONS:	2005		
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in Php)	TOTAL NO. OF OFFICERS 51	TOTAL NO. OF RANK & FILE EMPLOYEES 168	TOTAL MANPOWER COMPLEMENT 219

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GOVERNMENT CORPORATION INFORMATION SHEET

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CORPORATE NAME: SOCIAL HOUSING FINANCE CORPORATION						
TOTAL NUMBER OF STOCKHOLDERS:				12		
TOTAL ASSETS BASED ON LATEST AUDITED FS: Php17,524,012,933.00 (CY-2015)						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NO. (TIN)
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNER- SHIP		
15. N.A						
	TOTAL					
16. N.A						
	TOTAL					
17. N.A						
	TOTAL					
18. N.A						
	TOTAL					
19. N.A						
	TOTAL					
20. N.A						
	TOTAL					
21. OTHERS (Indicate the number of the remaining stockholders)						
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL						
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						

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SCHEDULE OF CAPITAL EXPENDITURE

LEASEHOLD IMPROVEMENTS, BUILDING	2,074,403.13
OFFICE EQUIPMENT	2,165,522.31
IT EQUIPMENT	3,209,035.92
COMMUNICATION EQUIPMENT	84,052.36
FURNITURE & FIXTURES	2,190,337.20

GOVERNMENT CORPORATION INFORMATION SHEET

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GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION

INCOME STATEMENT

For the year : DECEMBER 31, 2016

	Amount
INCOME	
Business and Service Income	584,025,635.85
Gains and Premiums	
Others	
Total Income	584,025,635.85
Less: Share of National Government	
Income After Share of National Government	584,025,635.85
EXPENSES	
Business Expenses	
Personal Services	195,118,445.94
Maintenance and Other Operating Expenses	171,447,449.24
Financial Expenses	96,627,273.56
Others	18,913,505.07
Total Expenses	482,106,673.81
Net Income (Loss) Before Subsidy	101,918,962.04
Subsidy Income	1,975,797,545.00
Net Income (Loss) Before Tax	2,077,716,507.04
Income Tax Expense	39,918,308.94
Net Income (Loss) After Tax	2,037,798,198.10

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GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION

CASH FLOW STATEMENT

For the year : DECEMBER 31, 2016

CASH FLOW FROM OPERATING ACTIVITIES	Amount
Cash Inflows	4,422,493,525.95
Cash Outflows	2,538,212,700.52
Net Cash Provided By (Used in) Operating Activities	1,884,280,825.43
CASH FLOWS FROM INVESTING ACTIVITIES	
Cash Inflows	71,606,781.47
Cash Outflows	2,822,175,720.68
Net Cash Provided By (Used In) Investing Activities	(2,750,568,939.21)
CASH FLOWS FROM FINANCING ACTIVITIES	
Cash Inflows	
Cash Outflows	168,028,522.08
Net Cash Provided By (Used In) Financing Activities	(168,028,522.08)
Net Increase (Decrease) in Cash and Cash Equivalents	(1,034,316,635.86)
Effects of Exchange Rate Changes on Cash and Cash Equivalents	
Cash and Cash Equivalents, Beginning of Period	3,703,881,358.26

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GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION

For the year: DECEMBER 31, 2016

CASH AND INVESTMENT BALANCE REPORT

	AMOUNT	TERM (No. of Days)	RATE (Per Annum)	DATE	
I. Cash on Hand	6,675,944.49			Issue	Maturity
II. Cash in Banks	168,396,343.19				
III. Net Deposits with BTr					
IV. Special Series (Treasury Bills) with Bangko Sentral (Identify those under trust agreements)					
V. Special Series Placements with BTr (Identify those under trust agreements)					
VI. Investments in Other Securities	4,719,538,582.82		1.80%	Various Dates	
VII. Others					

GOVERNMENT CORPORATION INFORMATION SHEET

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GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION
BALANCE SHEET (For the year: DECEMBER 31, 2016)

ASSETS		Amount
Current Assets		
Cash & Cash Equivalents		2,669,564,722.40
Short-Term Investments		2,225,046,148.10
Receivables (net)		79,043,389.02
Inventories		3,011,500.79
Prepayments and Deferred Charges		
Gross International Reserves		
Others		448,332,270.89
Total Current Assets		5,424,998,031.20
Non-Current Assets		
Long-term Receivables (net)		13,485,493,525.92
Long-term Investments (net)		
Property, Plan & Equipment (net)		161,947,796.17
Investment Property		1,285,323,892.48
Intrahible Assets		1,028,006.71
Others		596,542,299.17
Total Non-Current Assets		15,530,335,520.45
TOTAL ASSETS		20,955,333,551.65
LIABILITIES AND EQUITY		
LIABILITIES	Current Liabilities	
Trade and Non-Trade Payables		1,441,204,442.14
Current Portion of Long-term Debt		
Deposit Liabilities		
Currency in Circulation		
Securities sold under agreements to repurchase		
Current Liabilities of Water Districts		
Others		1,256,512,575.86
Total Current Liabilities		2,697,717,018.00
Non-Current Liabilities		
Deposit Payables		
Bills Payable		
Bonds Payable		
Notes Payable		
Mortgage Payable		
Loans and Advances Payable		89,340,114.23
Accrued Retirement Benefits		
Deferred Credits		
Non-Current Liabilities of Water Districts		
Others		14,005,259,813.88
Non-Current Liabilities		14,094,599,928.11
TOTAL LIABILITIES		
EQUITY		
Government Equity		
Capital Stock		10,000,000.00
Restricted Capital		
Retained Earnings		4,153,016,605.54
Others		
TOTAL EQUITY		4,163,016,605.54
TOTAL LIABILITIES AND EQUITY		20,955,333,551.65

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION

For the year ended: DECEMBER 31, 2016

NET OPERATING INCOME	Amount
Schedule 1A	
Accounts receivable - national government	
Clients deposit	
Collection from advances on insured receivables	
Collection of loans receivables	
Collection of pari-passu payables	
Collection of receivables -- clients	
Collection of receivables -- employees/others	
Collection of receivables -- clients, employees, others	
Collection of Sales Contract Receivable	
Dividend Income	
Foreign Exchange gains	
Gain on sale of Investment	
Interest and penalties	496,888,791.38
interest on investments and deposits	74,557,098.47
Lease income (office space)	
Lease income from acquired assets	
Lease payment receivable -- car plan	
Miscellaneous deposit	
Misc inc-- service charge	11,576,550.61
Payable to clients/employees/govet agencies	
Payable to clients/employees/ others	
Redemption of agrarian reform bonds	
Reinsurance claims -- ECI	
Reinsurance premium -- Trust liabilities	
Sale of transportation of equipment	
Sale of unserviceable equipment	
Add: (other Receipts)	
Miscellaneous Income	1,003,195.39
Total:	1,003,195.39
TOTAL:	584,025,635.85

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION

CHART OF ACCOUNTS

For the year : DECEMBER 31, 2016

Net Operating Income	N.A.
Sale of Acquired Assets	
Collection of Advances on Guaranteed Loans	
Advances on Guaranteed Loans	
Capital Expenditures	
Dividend Payments	
CASH SURPLUS/DEFICIT	
<i>Operating Receipts</i>	
Sale of goods/services	
<i>Income from commitment and gtee fee</i>	
<i>Filing, processing & amendment fees</i>	
<i>Interest Income -- Direct lending</i>	
<i>Insurance Premium</i>	
<i>Fund Arrangement Fees</i>	
Add: (Other receipts)	
TOTAL:	
Current Subsidies:	
Other receipts: (Schedule 1A)	
Total Receipts:	
Less:	
Interest and Financial Charges	
Final Withholding Tax	
Prior period expenses	
Other current expenditures	
Total:	

I, ATTY. JOSE D. MELGAREJO, Corporate Secretary OF THE ABOVE-MENTIONED

(NAME)

(POSITION)

GOVERNMENT CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GOVERNMENT CORPORATION INFORMATION SHEET WHICH CONSISTS OF (18) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS 04 APR 2018 day of April, 2018 in Makati City


(SIGNATURE)

SUBSCRIBED AND SWORN TO BEFORE ME IN Makati City CITY/PROVINCE, PHILIPPINES ON

04 APR 2018

, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HIS/HER COMMUNITY

TAX CERTIFICATE NO. _____ ISSUED AT _____ ON _____, 200__.

DOC. NO: 342 :
PAGE NO. 69 :
BOOK NO. VN :
SERIES OF 2018 :

NOTARY PUBLIC FOR _____

Notarial Commission No. _____


Commission expires on December 31, _____

Roll of Attorney Number _____

PTR No. _____

IBP No. _____

Office Address: _____


ATTY. LEO B. DEOCAMPO
NOTARY PUBLIC

CITY/PROVINCE
Until December 31, 2018

Roll No. 49042

IBP Lifetime No. 08659/1-6-10/Pasig City
PTR No. 5912907/1-6-17/Makati City