

GOVERNMENT CORPORATION INFORMATION SHEET (GCIS)

FOR THE YEAR 2018

GENERAL INSTRUCTIONS:

1. FOR GOVERNMENT CORPORATION: THIS GCIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF RELEASE OF MEMORANDUM CIRCULAR NO. 3 AND SUBSEQUENTLY THEREAFTER, 30 DAYS FROM THE DATE OF THE STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE GOVERNMENT CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GCIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GCIS SHALL BE SUBMITTED/FILED.
3. THIS GCIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE GOVERNMENT CORPORATION.
4. THE GCG SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE GOVERNMENT CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GCIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE GOVERNMENT CORPORATION. THE PAGE OF THE GCIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT A SOFT COPY IN EXCEL FORMAT SAVED IN A NON-REWRITABLE CD THE GCIS TO THE GCG SECRETARIAT, ROOM 479 MABINI HALL, MALACANANG COMPOUND.
6. ONLY THE GCIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
7. THIS GCIS MAY BE USED AS EVIDENCE AGAINST THE GOVERNMENT CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

| | | |
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| GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION | | DATE CREATED: 21 JUNE 2005 |
| SECONDARY NAME, IF ANY. | | |
| CHARTER, IF ANY. | | FISCAL YEAR END: 31 DECEMBER |
| DATE OF ANNUAL MEETING PER BY-LAWS: FOURTH FRIDAY OF JUNE | | CORPORATE TAX IDENTIFICATION NUMBER (TIN): 241-628-229 |
| ACTUAL DATE OF ANNUAL MEETING: 25 JUNE 2018 | | URL ADDRESS: www.shfcph.com |
| COMPLETE PRINCIPAL OFFICE ADDRESS: 5TH FLOOR BDO PLAZA BLDG., 8737 PASEO DE ROXAS, MAKATI CITY | | E-MAIL ADDRESS: shfc.obs@gmail.com |
| COMPLETE BUSINESS ADDRESS: 5TH FLOOR BDO PLAZA BLDG., 8737 PASEO DE ROXAS, MAKATI CITY | | FAX NUMBER: 894-1096 |
| NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: COMMISSION ON AUDIT (COA) | ATTACHED AGENCY (if applicable): | TELEPHONE NUMBER(S): 894-1096 |
| PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: SOCIAL HOUSING FINANCE | INDUSTRY CLASSIFICATION: FINANCING COMPANY | GEOGRAPHICAL CODE: |

INTERCOMPANY AFFILIATIONS

| PARENT COMPANY | SEC REGISTRATION NO. | ADDRESS |
|--|------------------------------|--|
| NATIONAL HOME MORTGAGE FINANCE CORPORATION | N/A (PD NO. 1267 S. 1977) | FILOMENA BLDG., 104 AMORSOLO ST., LEGASPI, MAKATI CITY |
| SUBSIDIARY/AFFILIATE | SEC REGISTRATION NO. | ADDRESS |
| | | |
| | | |
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NOTE: USE ADDITIONAL SHEET IF NECESSARY

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

| | | | | | | | |
|--|-----------------------------|-------------------------|-------------------------|---|--|-----------------------|-----------------------|
| GOVERNMENT CORPORATION NAME: | | | | | | | |
| SOCIAL HOUSING FINANCE CORPORATION | | | | | | | |
| CAPITAL STRUCTURE | | | | | | | |
| AUTHORIZED CAPITAL STOCK, if applicable | | | | | | | |
| | | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (Php) (No. of shares X Par/Stated Value) | | |
| | | COMMON | 100,000 | 1,000 | 100,000,000.00 | | |
| | | | | | | | |
| | | | | | | | |
| TOTAL | | | 100,000 | TOTAL P | 100,000,000.00 | | |
| SUBSCRIBED CAPITAL, if applicable | | | | | | | |
| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (Php) | % OF OWNERSHIP |
| | | COMMON | 25,000 | | 1,000.00 | 25,000,000.00 | 100.00 |
| | | | | | | | |
| | | | | | | | |
| TOTAL | | | 25,000 | TOTAL | TOTAL P | 25,000,000.00 | |
| PAID-UP CAPITAL, if applicable | | | | | | | |
| FILIPINO | NO. OF STOCK- | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (Php) | % OF OWNERSHIP | |
| | | COMMON | 9989 | 1000 | 9,989,000.00 | 39.95 | |
| | | COMMON | 11 | 1000 | 11,000.00 | 0.05 | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| TOTAL | | | 10,000 | TOTAL P | 10,000,000.00 | 40.00 | |

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GOVERNMENT CORPORATION INFORMATION SHEET

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| GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION | | | | | | | | |
|---|---------------------------|-------|-----------------|------------|-------------|---------------------------------|----------------------------|--|
| DIRECTORS / OFFICERS | | | | | | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | PRESIDENTIAL APPOINTEE | BOARD | STOCK HOLDER | EX-Officio | EXEC. COMM. | TAX IDENTIFICATION NO. (TIN) | COMPENSATION PACKAGE/YR | DESIGNATION TO OTHER BOARDS OF AFFILIATES/SUBSIDIARIES |
| 1. EDUARDO D. DEL ROSARIO FILIPINO 63 17TH AVENUE, CUBAO, QUEZON CITY | Y | C | Y | N | | 134-822-247 | N/A | |
| 2. ATTY. ARNOLFO RICARDO B. CABLING FILIPINO KM 17 BRGY. ILANG, DAVAO CITY | Y | M | Y | N | | 136-720-464 | PHP576,000.00 | |
| 3. FELIXBERTO U. BUSTOS, JR. FILIPINO 3119 MEGAPLAZA ADB AVENUE, ORITGAS CENTER, PASIG CITY | Y | M | Y | N | | 169-347-851 | PHP576,000.00 | |
| 4. ATTY. RYAN S. LITA FILIPINO B4 L2 VALENCIA ST., CAMELLA HOMES, SUCAT, PARANAQUE | N | M | Y | N | | 304-010-523 | N/A | |
| 5. VACANT | | | | | | | | |
| 6. LYNDON B. CATULONG, SR. FILIPINO 46 ZONE 3 UPPER SAN ANTONIO, BUHANGIN, DAVAO CITY | Y | M | Y | N | | 146-427-793 | PHP576,000.00 | |
| 7. VACANT | | | | | | | | |
| 8. ATTY. EMILIANO C. REYES FILIPINO 181 REAL ST., CABCABEN, MARIVELES, BATAAN | Y | M | Y | N | | 106-060-019 | PHP576,000.00 | |
| INSTRUCTIONS: FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR. FOR PRESIDENTIAL APPOINTEE COLUMN, PUT "Y" IF A PRESIDENTIAL APPOINTEE "N" IF NOT. FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT. FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON. FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER. | | | | | | | | |

GOVERNMENT CORPORATION INFORMATION SHEET

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| GOVERNMENT CORPORATION NAME: | | | | | | | | |
|---|---------------------------|-------|-----------------|------------|----------------|---------------------------------|----------------------------|--|
| SOCIAL HOUSING FINANCE CORPORATION | | | | | | | | |
| DIRECTORS / OFFICERS | | | | | | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | PRESIDENTIAL APPOINTEE | BOARD | STOCK HOLDER | EX-Officio | EXEC. COMM. | TAX IDENTIFICATION NO. (TIN) | COMPENSATION PACKAGE/YR | DESIGNATION TO OTHER BOARDS OF AFFILIATES/SUBSIDIARIES |
| 9. VACANT | | | | | | | | |
| 10. GRACE KAREN G. SINGSON FILIPINO 10 HARVARD ST., PROVIDENT VILLAGE MAKATI CITY | | | | | | 256-229-340 | N/A | |
| 11. EPIMACO V. DENSING III FILIPINO 24 DONA RITA DIAZ ST., FORTUNATA VILLAGE, PARANAQUE CITY | | | | | | 148-959-675 | N/A | |
| 12. NATIONAL HOME MORTGAGE FINANCE CORPORATION FILOMENA BLDG., AMORSOLO ST., LEGASPI, MAKATI CITY | | | | | | 531-803-0000 | N/A | |
| 13. ANNICIA D. VILLAFUERTE FILIPINO L9 B2 PHASE 2 EXPRESS VIEW VILLAS, PUTATAN, MUNTINLUPA CITY | | | | | | 108-670-828 | N/A | |
| 14. ERNESTO R. LEYNES FILIPINO 206 RED PALM ST., PALMERA HILLS, TAYTAY, RIZAL | | | | | | 106-572-526 | N/A | |
| 15. ATTY. JUNEFE G. PAYOT FILIPINO 4C RFS BLDG., 6161 GABALDON, POBLACION, MAKATI CITY | | | | | | 204-743-960 | N/A | |
| INSTRUCTIONS: FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR. FOR PRESIDENTIAL APPOINTEE COLUMN, PUT "Y" IF A PRESIDENTIAL APPOINTEE "N" IF NOT. FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT. FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON. FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE, "A" FOR AUDIT COMMITTEE, "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER. | | | | | | | | |

GOVERNMENT CORPORATION INFORMATION SHEET

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| GOVERNMENT CORPORATION NAME: | | | | | | | | |
|---|---------------------------|-------|-----------------|------------|-------------|---------------------------------|----------------------------|--|
| SOCIAL HOUSING FINANCE CORPORATION | | | | | | | | |
| DIRECTORS / OFFICERS | | | | | | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | PRESIDENTIAL APPOINTEE | BOARD | STOCK HOLDER | EX-Officio | EXEC. COMM. | TAX IDENTIFICATION NO. (TIN) | COMPENSATION PACKAGE/YR | DESIGNATION TO OTHER BOARDS OF AFFILIATES/SUBSIDIARIES |
| 16. ATTY. MARIA ROSALIE RICH A. TAGUIAN FILIPINO ECOTREND VILLAS SANTOS, ZAPOTE, LAS PINAS CITY | | | | | | 212-949-430 | N/A | |
| 17. ATTY. JOSE D. MELGAREJO FILIPINO B21 L22 LAPU-LAPU ST., NEW CAPITOL ESTATES 1, COMMONWEALTH AVENUE., QUEZON CITY | | | | | | 105-558-073 | N/A | |
| INSTRUCTIONS: FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR. FOR PRESIDENTIAL APPOINTEE COLUMN, PUT "Y" IF A PRESIDENTIAL APPOINTEE "N" IF NOT. FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT. FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON. FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER. | | | | | | | | |

GOVERNMENT CORPORATION INFORMATION SHEET

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GOVERNMENT CORPORATION NAME:

SOCIAL HOUSING FINANCE CORPORATION

| BOARD | FUNCTION | COMPOSITION |
|--|--|--|
| EXECUTIVE COMMITTEE | THE EXECUTIVE COMMITTEE IS TASKED TO EXERCISE EXECUTIVE POWERS, AS DELEGATED BY THE GOVERNING BOARD, IN THE IMPLEMENTATION OF THE MANDATE, VISION AND MISSION OF THE CORPORATION AND INITIALLY DECIDE ON MATTERS INVOLVING THE CORPORATION'S PROGRAMS AND PROJECTS, SUBJECT TO THE FINAL APPROVAL OR DECISION OF THE GOVERNING BOARD. IT ASSIST THE BOARD IN REVIEWING, EVALUATING AND APPROVING DENYING SOCIAL HOUSING PROJECTS WHICH RE FOR ENDORSEMENT TO THE BOARD OF DIRECTORS. IT IS THE PRIMARY COMMITTEE WHICH ACTS AS AN OVERSIGHT AND REVIEWING BODY OVER THE CORPORATION'S AKPH, CMP AND HDH PROJECTS AND ENSURES THAT THE MANAGEMENT IMPLEMENTSSUCH PROJECTSIN ACCORDANCETO THE BOARDS' DIRECTIVES. | JAN-APRIL SHFC,HUDCC,NHMFC,DILG, PRIVATE SECTORS, PRIVATE SECTOR MAY-AUGUST SHFC,HUDCC,NHMFC, DILG, PRIVATE SECTOR, PRIVATE SECTOR SEPTEMBER-DECEMBER SHFC,HUDCC,NHMFC,DILG, PRIVATE SECTOR, PRIVATE SECTOR |
| POLICY COMMITTEE | THIS COMMITTEE IS TASKED TO ESTABLISH AND FORMULATE POLICIES, RULES AND REGULATIONS PERTAINING TO SOCIALIZED HOUSING PROGRAMS, INCLUDING BUT NOT LIMITED TO THE CMP, AKPF, AND HDH, ETC | SHFC, HUDCC, NHMFC, BSP, DILG, PRIVATE SECTOR, PRIVATE SECTOR |
| AUDIT COMMITTEE | THIS COMMITTEE IS TASKED TO: (I) ASSIST THE BOARD IN THE PREFORMANCE OF COMMITTEE AND MANAGEMENT OF ITS OVERSIGHT RESPONSIBILITY FOR THE FINANCIAL REPORTING PROCESS, SYSTEM OF INTERNAL CONTROL, AUDIT PROCESS, AND MONITORING OF COMPLIANCE WITH APPLICABE LAWS, RULES AND REGULATIONS; (II)PROVIDE OVERSIGHT OVER MANAGEMENT'S ACTIVITIES IN MANAGING CREDIT, MARKET, LIQUIDITY, OPERATIONAL, LEGAL AND OTHER RISKS OF THE CORPORATION; (III) REVIEW THE ANNUAL INTERNAL AUDIT PLAN TO ENSURE ITS CONFORMITY WITH THE OBJECTIVES OF THE CORPORATION; (IV) REVIEW THE REPORTS SUBMITTED BY THE INTERNAL AND EXTERNAL AUDITORS; (V) REVIEW THW QUARTERLY, MIDYEAR AND ANNUAL FINANCIAL STATEMENTS BEFORE THEIR SUBMISSION TO THE BOARD. | SHFC, HUDCC, DOF, DBM, NHMFC, PRIVATE SECTOR |
| RISK MANAGEMENT COMMITTEE | THIS COMMITTEE IS TASKED TO PERFORM OVERSIGHT RISK MANAGEMENT FUNCTIONS SPECIFICALLY IN THE AREAS OF MANAGING CREDIT, MARKET, LIQUIDITY, OPERATIONAL, LEGAL, REPUTATIONAL, AND OTHER RISKS OF GOCC AND CRISIS MANAGEMENT WHICH SHALL INCLUDE RECEIVING FROM SENIOR MANAGEMENT PERIODIC INFORMATION ON RISKS EXPOSURES AND RISK MANAGEMENT ACTIVITIES. | SHFC, HUDCC, DOF, DBM, NHMFC, PRIVATE SECTOR |
| SUB COMMITTEE ON COMPENSATION OR REMUNERATION | COMPOSED OF AT LEAST THREE MEMBERS ANS ONE OF WHOM SHOULD BE AN INDEPENDENT DIRECTOR TO ESTABLISH A FORMAL AND TRANSPARENT PROCEDURE FOR DEVELOPING A POLICY ON REMUNERATION OF DIRECTORS AND OFFICERS TO ENSURE THAT THEIR COMPENSATION IS CONSISTENT WITH GCG'S GOCC, CPCS THE CORPORATION'S CULTURE STRATEGY AND THE BUSINESS ENVIRONMENT IN WHICH IT OPERATES. (SHFC CANNOT ESTABLISH A NOMINATION COMMITTEE SINCE SIX OF ITS BOARD OF DIRECTORS ARE EX-OFFICIO MEMBERS WHILE THE FIVE ARE APPOINTED BY THE PRESIDENT | |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

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GOVERNMENT CORPORATION NAME:

SOCIAL HOUSING FINANCE CORPORATION

| LIST OF AFFILIATES/SUBSIDIARIES | DESCRIPTION | NATURE/ EXTENT OF INVESTMENT |
|---|-------------|------------------------------|
| N/A | N/A | N/A |
| NOTE: USE ADDITIONAL SHEET IF NECESSARY | | |

GOVERNMENT CORPORATION INFORMATION SHEET

| ===== PLEASE PRINT LEGIBLY ===== | | | | | | |
|---|-------------------|--------|---------------|----------------------|----------------------------------|--|
| GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION | | | | | | |
| TOTAL NUMBER OF STOCKHOLDERS: | | | | 12 | | |
| TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: | | | | PHP17,524,012,933.00 | | |
| STOCKHOLDER'S INFORMATION | | | | | | |
| NAME, NATIONALITY, IF APPLICABLE AND CURRENT ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP), IF APPLICABLE | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS |
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNER-SHIP | | |
| 1 EDUARDO D. DEL ROSARIO FILIPINO 63 17TH AVENUE, CUBAO, QUEZON CITY | COMMON | 1 | 1,000.00 | 0.01 | 1,000.00 | 134-822-247 |
| 2 ATTY. ARNOLFO RICARDO B. CABLING FILIPINO KM 17 BRGY. ILANG, DAVAO CITY | COMMON | 1 | 1,000.00 | 0.01 | 1,000.00 | 136-720-464 |
| 3 FELIXBERTO U. BUSTOS, JR. FILIPINO 3119 MEGAPLAZA ADB AVENUE, ORITGAS CENTER, PASIG CITY | COMMON | 1 | 1,000.00 | 0.01 | 1,000.00 | 169-347-851 |
| 4 ATTY. RYAN S. LITA FILIPINO B4 L2 VALENCIA ST., CAMELLA HOMES, SUCAT, PARANAQUE | COMMON | 1 | 1,000.00 | 0.01 | 1,000.00 | 304-010-523 |
| 5 PIA BERNADETTE R. TAYAG FILIPINO 7 ASTORIA ST., UNIT A1 ST., IGNATIUS VILLAGE, QUEZON CITY | COMMON | 1 | 1,000.00 | 0.01 | 1,000.00 | 903-355-670 |
| 6 LYNDON B. CATULONG, SR. FILIPINO 46 ZONE 3 UPPER SAN ANTONIO, BUHANGIN, DAVAO CITY | COMMON | 1 | 1,000.00 | 0.01 | 1,000.00 | 146-427-793 |
| 7 VACANT | COMMON | 1 | 1,000.00 | 0.01 | 1,000.00 | |
| 8 ATTY. EMILIANO C. REYES FILIPINO 181 REAL ST., CABACABEN, MARIVELES, BATAAN | COMMON | 1 | 1,000.00 | 0.01 | 1,000.00 | 106-060-019 |
| 9 VACANT | COMMON | 1 | 1,000.00 | 0.01 | 1,000.00 | |
| 10 GRACE KAREN G. SINGSON FILIPINO 10 HARVARD ST., PROVIDENT VILLAGE, MAKIN CITY | COMMON | 1 | 1,000.00 | 0.01 | 1,000.00 | 256-229-340 |
| 11 EPIMACO V. DENSING III FILIPINO 24 DONA RITA DIAZ ST., FORTUNATA VILLAGE, PARANAQUE CITY | COMMON | 1 | 1,000.00 | 0.01 | 1,000.00 | 148-959-675 |
| 12 NATIONAL HOME MORTGAGE FINANCE CORPORATION FILOMENA BLDG., AMORSOLO ST., LEGASPI, MAKATI CITY | COMMON | 24,990 | 24,990,000.00 | 99.90 | 24,990,000.00 | 531-803-0000 |
| | TOTAL | 25,000 | 25,000,000.00 | 100.00 | 25,000,000.00 | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | | 25,000,000 | | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | 10,000,000 | | |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GOVERNMENT CORPORATION INFORMATION SHEET

| ===== PLEASE PRINT LEGIBLY ===== | | | |
|--|---------------------------------|---|----------------------------------|
| GOVERNMENT CORPORATION NAME: | | | |
| SOCIAL HOUSING FINANCE CORPORATION | | | |
| 1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION | AMOUNT (PhP) | DATE OF BOARD RESOLUTION | |
| 1.1 STOCKS | | | |
| 1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations, IF APPLICABLE) | | | |
| 1.3 LOANS/ CREDITS/ ADVANCES | | | |
| 1.4 GOVERNMENT TREASURY BILLS | 4,354,313,420.87 | | |
| 1.5 OTHERS | | | |
| 2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:) | DATE OF BOARD RESOLUTION | DATE OF STOCKHOLDERS RATIFICATION | |
| | | | |
| 3. TREASURY SHARES | NO. OF SHARES | % AS TO THE TOTAL NO. OF SHARES ISSUED | |
| | | | |
| 4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR | | | |
| 5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR: | | | |
| TYPE OF DIVIDEND | AMOUNT (PhP) | DATE DECLARED | |
| 5.1 CASH | | | |
| 5.2 STOCK | | | |
| 5.3 PROPERTY | | | |
| TOTAL | P | | |
| 6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: | | | |
| DATE | NO. OF SHARES | AMOUNT | |
| | | | |
| | | | |
| | | | |
| | | | |
| SECONDARY LICENSE/REGISTRATION WITH SEC AND/OR OTHER GOV'T AGENCY: | | | |
| NAME OF AGENCY: | SEC | B S P | I C |
| TYPE OF LICENSE/REGN. | | | |
| DATE ISSUED: | | | |
| DATE STARTED OPERATIONS: | | | |
| TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP) | TOTAL NO. OF OFFICERS | TOTAL NO. OF RANK & FILE EMPLOYEES | TOTAL MANPOWER COMPLEMENT |
| | | | |

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GOVERNMENT CORPORATION NAME:

SOCIAL HOUSING FINANCE CORPORATION

SCHEDULE OF CAPITAL EXPENDITURE

| PARTICULARS | SECTOR | FOREIGN COMPONENT | | NO SUPPORT SUBSIDY | | Bank loans |
|--|--------------|-----------------------|---------------|--------------------|-----|------------|
| | | Loan | Grant | Project | Tax | |
| | | | | | | |
| | Other Source | Total Local Component | Total Cost | Status | | |
| OFFICE EQUIPMENT | | | 1,204,863.90 | COMPLETED | | |
| INFORMATION AND COMMUNICATION TECHNOLOGY EQUIPMENT | | | 27,975,098.54 | COMPLETED | | |
| COMMUNICATION EQUIPMENT | | | 17,168.88 | COMPLETED | | |
| OTHER MACHINERY AND EQUIPMENT | | | 1,154,307.19 | COMPLETED | | |
| MOTOR VEHICLES | | | 7,213,870.00 | COMPLETED | | |
| FURNITURES AND FIXTURES | | | 410,815.60 | COMPLETED | | |
| LEASED ASSETS IMPROVEMENT | | | 7,160,165.46 | COMPLETED | | |
| TOTAL | | | 45,136,289.57 | | | |

GOVERNMENT CORPORATION INFORMATION SHEET

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GOVERNMENT CORPORATION NAME:

SOCIAL HOUSING FINANCE CORPORATION

INCOME STATEMENT

For the year : 2018

| | Amount |
|--|-----------------------|
| INCOME | |
| Business and Service Income | 704,272,308.79 |
| Gains and Premiums | |
| Others | 13,521,482.59 |
| Total Income | 717,793,791.38 |
| Less: Share of National Government | |
| Income After Share of National Government | |
| EXPENSES | |
| Business Expenses | |
| Personal Services | 251,714,762.35 |
| Maintenance and Other Operating Expenses | 238,109,244.07 |
| Financial Expenses | 5,810,924.42 |
| Others | 17,939,221.65 |
| Total Expenses | 513,574,152.49 |
| Net Income (Loss) Before Subsidy | 204,219,638.89 |
| Subsidy Income | 590,247,183.35 |
| Net Income (Loss) Before Tax | 794,466,822.24 |
| Income Tax Expense | 26,291,956.32 |
| Net Income (Loss) After Tax | 768,174,865.92 |

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GOVERNMENT CORPORATION NAME:

SOCIAL HOUSING FINANCE CORPORATION

CASH FLOW STATEMENT

For the year : 2018

| CASH FLOW FROM OPERATING ACTIVITIES | Amount |
|---|------------------|
| Cash Inflows | 5,201,770,272.95 |
| Cash Outflows | 2,529,758,818.25 |
| Net Cash Provided By (Used in) Operating Activities | 2,672,011,454.70 |
| | |
| CASH FLOWS FROM INVESTING ACTIVITIES | |
| Cash Inflows | 7,440,208,563.21 |
| Cash Outflows | 8,059,112,033.75 |
| Net Cash Provided By (Used In) Investing Activities | -618,903,470.54 |
| | |
| CASH FLOWS FROM FINANCING ACTIVITIES | |
| Cash Inflows | 0 |
| Cash Outflows | 150,995,866.37 |
| Net Cash Provided By (Used In) Financing Activities | -150,995,866.37 |
| | |
| Net Increase (Decrease) in Cash and Cash Equivalents | 1,902,112,117.79 |
| | |
| Effects of Exchange Rate Changes on Cash and Cash Equivalents | |
| | |
| Cash and Cash Equivalents, Beginning of Period | 2,141,192,396.83 |
| | |
| | |

GOVERNMENT CORPORATION INFORMATION SHEET

| ===== PLEASE PRINT LEGIBLY ===== | | | | | |
|--|------------------|--------------------------|---------------------|---------|----------|
| GOVERNMENT CORPORATION NAME: <div style="text-align: center;">SOCIAL HOUSING FINANCE CORPORATION</div> | | | | | |
| For the year: 2018 CASH AND INVESTMENT BALANCE REPORT | | | | | |
| | AMOUNT | TERM (No. of Days) | RATE (Per Annum) | DATE | |
| | | | | Issue | Maturity |
| I. Cash on Hand | 15,518,871.64 | | | | |
| II. Cash in Banks | 3,653,840,467.70 | | 0.10% | | |
| III. Net Deposits with BTr | | | | | |
| IV. Special Series (Treasury Bills) with Bangko Sentral (Identify those under trust agreements) | | | | | |
| V. Special Series Placements with BTr (Identify those under trust agreements) | | | | | |
| VI. Investments in Other Securities | 4,354,313,420.87 | | 4.64% | VARIOUS | VARIOUS |
| VII. Others | | | | | |

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION

BALANCE SHEET (For the year: 2018)

| ASSETS | | Amount |
|--|--|--------------------------|
| Current Assets | | |
| Cash & Cash Equivalents | | 4,043,304,514.62 |
| Short-Term Investments | | 4,079,763,311.60 |
| Receivables (net) | | 109,828,542.59 |
| Inventories | | 4,181,476.05 |
| Prepayments and Deferred Charges | | 350,778,987.37 |
| Gross International Reserves | | |
| Others | | 2,023,355.84 |
| Total Current Assets | | 8,589,880,188.07 |
| Non-Current Assets | | |
| Long-term Receivables (net) | | 16,587,080,818.36 |
| Long-term Investments (net) | | |
| Property, Plant & Equipment (net) | | 182,338,824.17 |
| Investment Property | | 1,405,524,803.10 |
| Intransmissible Assets | | 1,351,642.29 |
| Others | | 594,908,823.68 |
| Total Non-Current Assets | | 18,771,204,911.60 |
| TOTAL ASSETS | | 27,361,085,099.67 |
| LIABILITIES AND EQUITY | | |
| LIABILITIES | | |
| Current Liabilities | | |
| Trade and Non-Trade Payables | | 1,238,707,261.29 |
| Current Portion of Long-term Debt | | |
| Deposit Liabilities | | 4,670,959.51 |
| Currency in Circulation | | |
| Securities sold under agreements to repurchase | | |
| Current Liabilities of Water Districts | | |
| Others | | 1,649,274,299.54 |
| Total Current Liabilities | | 2,892,652,520.34 |
| Non-Current Liabilities | | |
| Deposit Payables | | |
| Bills Payable | | 58,547,280.63 |
| Bonds Payable | | |
| Notes Payable | | |
| Mortgage Payable | | |
| Loans and Advances Payable | | |
| Accrued Retirement Benefits | | |
| Deferred Credits | | |
| Non-Current Liabilities of Water Districts | | |
| Others | | 18,239,045,852.65 |
| Non-Current Liabilities | | 18,297,593,133.28 |
| TOTAL LIABILITIES | | 21,190,245,653.62 |
| EQUITY | | |
| Government Equity | | |
| Capital Stock | | 10,000,000.00 |
| Restricted Capital | | |
| Retained Earnings | | 6,160,839,446.05 |
| Others | | |
| TOTAL EQUITY | | 6,170,839,446.05 |
| TOTAL LIABILITIES AND EQUITY | | 27,361,085,099.67 |

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME:

SOCIAL HOUSING FINANCE CORPORATION

CHART OF ACCOUNTS

For the year : _____

| | |
|--|-----|
| Net Operating Income | N/A |
| Sale of Acquired Assets | |
| Collection of Advances on Guaranteed Loans | |
| Advances on Guaranteed Loans | |
| Capital Expenditures | |
| Dividend Payments | |
| CASH SURPLUS/DEFICIT | |
| | |
| <i>Operating Receipts</i> | |
| Sale of goods/services | |
| Income from commitment and gtee fee | |
| Filing, processing & amendment fees | |
| Interest Income – Direct lending | |
| Insurance Premium | |
| Fund Arrangement Fees | |
| | |
| Add: (Other receipts) | |
| | |
| | |
| TOTAL: | |
| | |
| Current Subsidies: | |
| | |
| Other receipts: (Schedule 1A) | |
| | |
| Total Receipts: | |
| | |
| Less: | |
| Interest and Financial Charges | |
| Final Withholding Tax | |
| Prior period expenses | |
| Other current expenditures | |
| | |
| | |
| Total: | |
| | |

I, ATTY. JOSE D. MELGAREJO, CORPORATE SECRETARY OF THE ABOVE-MENTIONED GOVERNMENT CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GOVERNMENT CORPORATION INFORMATION SHEET WHICH CONSISTS OF FIFTEEN (15) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS _____ DAY OF _____, 20 _____ IN MAKATI CITY.


(SIGNATURE)


SUBSCRIBED AND SWORN TO BEFORE ME IN MAKATI CITY/PROVINCE, PHILIPPINES ON _____,

AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HIS/HER COMPETENT EVIDENCE OF IDENTITY

NO. _____ ISSUED AT MAKATI CITY ON 17 0 JUL 2020

DOC. NO: 463 :
PAGE NO. 94 :
BOOK NO. 511 :
SERIES OF 1010 :

NOTARY PUBLIC FOR _____
Notarial Commission No. _____
Commission expires on December 31, _____
Roll of Attorney Number _____
PTR No. _____
IBP No. _____
Office Address: _____


ATTY. LEO B. DEOCAMPO
NOTARY PUBLIC
UNTIL DECEMBER 31, 2020
ROLL NO. 49042
IBP LIFETIME NO. 08659 / 01-06-10 / PASIG CITY
MCLE COMPLIANCE NO. VI-0018250
PTR NO. 8135652 / 1-14-2020 / MAKATI CITY