

GOVERNMENT CORPORATION INFORMATION SHEET (GCIS)

FOR THE YEAR 2015

GENERAL INSTRUCTIONS:

1. FOR GOVERNMENT CORPORATION: THIS GCIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF RELEASE OF MEMORANDUM CIRCULAR NO. 3 AND SUBSEQUENTLY THEREAFTER, 30 DAYS FROM THE DATE OF THE STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE GOVERNMENT CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GCIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GCIS SHALL BE SUBMITTED/FILED.
3. THIS GCIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE GOVERNMENT CORPORATION.
4. THE GCG SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE GOVERNMENT CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GCIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE GOVERNMENT CORPORATION. THE PAGE OF THE GCIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT A SOFT COPY IN **EXCEL FORMAT** SAVED IN A NON-REWRITABLE CD THE GCIS TO THE GCG SECRETARIAT, ROOM 479 MABINI HALL, MALACANANG COMPOUND.
6. **ONLY THE GCIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GCIS MAY BE USED AS EVIDENCE AGAINST THE GOVERNMENT CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

| | |
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| GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION | DATE CREATED: 21 June 2005 |
| SECONDARY NAME, IF ANY. | FISCAL YEAR END: 31 December |
| CHARTER, IF ANY. N.A. | |
| DATE OF ANNUAL MEETING PER BY-LAWS: FOURTH FRIDAY OF JUNE | CORPORATE TAX IDENTIFICATION NUMBER (TIN) 241-628-229 |
| ACTUAL DATE OF ANNUAL MEETING: 24-Sep-15 | URL ADDRESS: www.shfcph.com |
| COMPLETE PRINCIPAL OFFICE ADDRESS: BDO PLAZA, 8737 PASEO DE ROXAS, MAKATI CITY | E-MAIL ADDRESS: obs.shfc@gmail.com |
| COMPLETE BUSINESS ADDRESS: BDO PLAZA, 8737 PASEO DE ROXAS, MAKATI CITY | FAX NUMBER: 8941096 |
| NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: COMMISSION ON AUDIT (COA) | ATTACHED AGENCY (if applicable): |
| | TELEPHONE NUMBER(S): 8941096 |
| PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: SOCIAL HOUSING FINANCE | GEOGRAPHICAL CODE: |

===== INTERCOMPANY AFFILIATIONS =====

| PARENT COMPANY | ADDRESS |
|--|---|
| NATIONAL HOME MORTGAGE FINANCE CORPORATION | FILOMENA BLDG., 104 AMORSOLO ST., MAKATI CITY |
| SUBSIDIARY/AFFILIATE | ADDRESS |
| | |
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GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK, if applicable

| | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (PhP) (No. of shares X Par/Stated Value) |
|--------------|------------------|------------------|------------------|--|
| | COMMON SHARES | 100,000 | 1,000 | 100,000,000.00 |
| | ----- | ----- | ----- | ----- |
| | ----- | ----- | ----- | ----- |
| TOTAL | | 100,000 | TOTAL P | 100,000,000.00 |

SUBSCRIBED CAPITAL, if applicable

| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP |
|--------------|----------------------|------------------|------------------|--|------------------|----------------------|----------------|
| | 12 | COMMON SHARES | 25,000 | | 1,000.00 | 25,000,000.00 | 100.00 |
| | ----- | ----- | ----- | ----- | ----- | ----- | ----- |
| | ----- | ----- | ----- | ----- | ----- | ----- | ----- |
| TOTAL | | | 25,000 | TOTAL | TOTAL P | 25,000,000.00 | |

PAID-UP CAPITAL, if applicable

| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP |
|--------------|----------------------|------------------|------------------|------------------|----------------------|----------------|
| | 12 | COMMON SHARES | 10,000 | 1000 | 10,000,000 | 100 |
| | ----- | ----- | ----- | ----- | ----- | ----- |
| | ----- | ----- | ----- | ----- | ----- | ----- |
| | ----- | ----- | ----- | ----- | ----- | ----- |
| | ----- | ----- | ----- | ----- | ----- | ----- |
| TOTAL | | | 10,000 | TOTAL P | 10,000,000.00 | 100.00 |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

| GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION | | | | | | | | |
|---|------------------------|-------|--------------|------------|-------------|------------------------------|---|--|
| DIRECTORS / OFFICERS | | | | | | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | PRESIDENTIAL APPOINTEE | BOARD | STOCK HOLDER | EX-Officio | EXEC. COMM. | TAX IDENTIFICATION NO. (TIN) | COMPENSATION PACKAGE/YR | DESIGNATION TO OTHER BOARDS OF AFFILIATES/SUBSIDIARIES |
| 1. CHITO M. CRUZ 32 WATSON ST., AYALA HILLSIDE ESTATE, Q.C. | Y | C | Y | N | | 101-534-169 | | CHAIRMAN, KEY SHELTER AGENCIES |
| 2. MA. ANA R. OLIVEROS 143 BIGNAY ST., PROJECT 2, Q.C. | Y | M | Y | N | | 125-545-756 | P240,00 (Board), P144,400 (Committee), per diem yearly (maximum) | |
| 3. FELIXBERTO U. BUSTOS 3119 MEGAPLAZA, ADB AVENUE, ORTIGAS CENTER, PASIG CITY | Y | M | Y | N | | 169-347-851 | P240,00 (Board), P144,400 (Committee), per diem yearly (maximum) | NHMFC |
| 4. LUZ M. CANTOR 6 GALATIAN ST., PH3D, STO. NINO, MEYCAUAYAN, BULACAN | N | M | Y | Y | | 146-378-144 | | |
| 5. AUGUSTO C. LOPEZ-DEE 23 LONDON AVENUE, OLD BALARA, QC | N | M | Y | Y | | 178-838-444 | P240,00 (Board), P144,400 (Committee), per diem yearly (maximum) | |
| 6. DAMASO C. VERTIDO 19 TOWER DRIVE ROYAL VALLEY BANGKAL DAVAO | Y | M | Y | N | | 137-505-343 | P240,00 (Board), P144,400 (Committee), per diem yearly (maximum) | |
| 7. JOVITO C. LABAJO 1677 ECOLS ST., BRGY. COMMONWEALTH, QC | Y | M | Y | N | | 188-353-371 | P240,00 (Board), P144,400 (Committee), per diem yearly (maximum) | |
| 8. ATTY. RODOLFO MA. A. PONF U-2C TOWER 3 OLYMPIC HEIGHTS EASTWOOD, QC | Y | M | Y | N | | 215-793-472 | P240,00 (Board), P144,400 (Committee), per diem yearly (maximum) | |
| 9. JOANNA P. CASTILLO 165 CAMANGYAN STA MARIA BULACAN | N | M | Y | Y | | 199-050-236 | | |

| | | | | | | | | | |
|----|---|---|--|---|--------------------------------|--|-------------|--|--|
| 10 | ATTY. JOSE D. MELGAREJO 21 L22 LAPULAPU ST., COMMONWEALTH AVE. QC | N | | N | VP- CORPORATE SECRETARY | | 105-558-073 | | |
| 11 | ERNESTO R. LEYNES 206 RED PALM ST, PALMERA HILLS I, TAYTAY RIZAL | N | | N | VP-TREASURY | | 106-572-526 | | |
| 12 | ERNESTO N. ATIENZA 304 VALLE VERDE HOMES, CAIMITO ST. PASIG | N | | N | VP-MGT SERVICES, ADMIN | | 153-937-826 | | |
| 13 | EDUARDO T. MANICIO 695 PEARL ST. VILLA NICASIO I, IMUS, CAVITE | N | | N | EXECUTIVE VICE PRESIDENT | | 120-739-087 | | |
| 9. | ANNICIA D. VILLAFUERTE L9B2 PH2 EXPRESS VIEW VILLAS PUTATAN | N | | N | VP-LOAN PROCESSING GROUP | | 108-670-828 | | |
| 10 | ATTY. MARIA ROSALIE RICHA A. TAGUIAN 206 GREENBELT CHANCELLOR, MAKATI CITY | N | | N | VP-LPG VISMIN, LEGAL | | 212-949-430 | | |

INSTRUCTIONS:
FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
FOR PRESIDENTIAL APPOINTEE COLUMN, PUT "Y" IF A PRESIDENTIAL APPOINTEE "N" IF NOT.
FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER,
SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION
AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GOVERNMENT CORPORATION INFORMATION SHEET

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| GOVERNMENT CORPORATION NAME: | | |
|-------------------------------------|--|--|
| BOARD COMMITTEES | FUNCTION | COMPOSITION |
| Executive Committee | <p>the Executive Committee is tasked to exercise executive powers, as delegated by the Governing Board, in the implementation of the mandate, vision and mission of the corporation and initially decide on matters involving the corporation's programs and projects, subject to the final approval or decision of the Governing Board. It assists the Board in reviewing, evaluating and approving or denying social housing projects which are for endorsement to the Board of Directors. It is the primary committee which acts as an oversight and reviewing body over the corporation's CMP, LCMP, Express lane and HDH projects and ensures that the Management implements such projects in accordance to the Board's directives.</p> | <p>January-April SHFC, HUDCC, NHMFC, DILG, 2 PRIVATE SECTOR REPRESENTATIVES</p> <p>MAY-AUGUST SHFC, HUDCC, NHMFC, DBM, 2 PRIVATE SETOR REPRESENTATIVES</p> <p>SEPTEMBER-DECEMBER SHFC, HUDCC, NHMFC, DOF, 2 PRIVATE SECTOR REPRESENTATIVES</p> |
| Policy Committee | <p>this committee is tasked to establish and formulate policies, rules and regulations pertaining to socialized housing programs, including but not limited to the Community Mortgage Program, Localized Community Mortgage Program (LCMP), Abot-Kaya Pabahay Fund (AKPF), High Density Housing Program, etc.</p> | <p style="text-align: center;">SHFC, HUDCC, NHMFC, BSP, DILG, 2 PRIVATE SECTOR REPRESENTATIVES</p> |
| | <p>this committee is tasked to:</p> <ol style="list-style-type: none"> 1. oversee the periodic performance evaluation of the Board and its | |

| | | |
|--|--|--|
| <p>GOVERNANCE COMMITTEE</p> | <p>committees and management and conduct an annual self-evaluation of their performance.</p> <p>2. it shall also decide whether or not a Director is able to and has been adequately carrying out his/her duties as director bearing in mind the director's contribution and performance (e.g. competence, candor, attendance, preparedness and participation).</p> <p>3. recommend to the Board regarding the continuing education of Directors, assignment to Board Committees, succession plan for the Executive Officers, and their remuneration commensurate with corporate and individual performance;</p> <p>4. recommend the manner by which the Board's performance may be evaluated and propose an objective performance criteria to be approved by the Board.</p> | <p>SHFC, HUDCC, NHMFC, DBM, DILG, 2 PRIVATE SECTOR REPRESENTATIVES</p> |
| <p>Sub-Committee on Compensation or Remuneration</p> | <p>composed of at least three (3) members and one of whom should be an independent director, to establish a formal and transparent procedure for developing a policy on remuneration of directors and officers to ensure that their compensation is consistent with GCG's GOCC CPCS, the corporation's culture, strategy and the business environment in which it operates. (SHFC cannot establish a Nomination Committee since six (6) of its Board of Directors are ex-officio members while five (5) are appointed by the President)</p> | |
| | <p>this committee is tasked to:</p> <p>1. assist the Board in the performance</p> | |

| | | |
|--|--|--|
| <p style="text-align: center;">AUDIT COMMITTEE</p> | <p>of its oversight responsibility for the financial reporting process, system of internal control, audit process, and monitoring of compliance with applicable laws, rules and regulations; 2. provide oversight over Management's activities in managing credit, market, liquidity, operational, legal and other risks of the corporation; 3. review the annual internal audit plan to ensure its conformity with the objectives of the corporation; 4. review the reports submitted by the internal and external auditors; 5. review the quarterly, half-year and annual financial statements before their submission to the Board;</p> | <p style="text-align: center;">SHFC, HUDCC, DOF, DBM, NHMFC, PRIVATE SECTOR REPRESENTATIVE</p> |
| <p style="text-align: center;">RISK MANAGEMENT COMMITTEE</p> | <p>this committee is tasked to perform oversight risk management functions specifically in the areas of managing credit, market, liquidity, operational, legal, reputational, and other risks of the GOCC, and crisis management, which shall include receiving from Senior Management periodic information on risk exposures and risk management activities</p> | <p style="text-align: center;">SHFC, HUDCC, DOF, DBM, NHMFC, PRIVATE SECTOR REPRESENTATIVE</p> |
| | | |
| <p style="text-align: center;">NOTE: USE ADDITIONAL SHEET IF NECESSARY</p> | | |

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GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION

| LIST OF AFFILIATES/SUBSIDIARIES | DESCRIPTION | NATURE/ EXTENT OF INVESTMENT |
|---------------------------------|-------------|------------------------------|
| N.A. | N.A. | N.A. |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

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| ===== PLEASE PRINT LEGIBLY ===== | | | | | | |
|---|-------------------|----------|-----------------|----------------|----------------------------------|--|
| GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION | | | | | | |
| TOTAL NUMBER OF STOCKHOLDERS: | | 12 | | | | |
| TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: P15,319,001,343.00 | | | | | | |
| STOCKHOLDER'S INFORMATION | | | | | | |
| NAME, NATIONALITY, IF APPLICABLE AND CURRENT ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP), IF APPLICABLE | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS |
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNERSHIP | | |
| 1. CHITO M. CRUZ FILIPINO 32 WATSON ST., AYALA HILLSIDE ESTATE, Q.C. | COMMON | 1 | 1,000.00 | 0.01% | 1,000.00 | 101-534-169 |
| | | | | | | |
| | | | | | | |
| 2. MA. ANA R. OLIVEROS FILIPINO 143 BIGNAY ST., PROJECT 2, QUEZON CITY | COMMON | 1 | 1,000.00 | 0.01% | 1,000.00 | 125-545-756 |
| | | | | | | |
| | | | | | | |
| 3. FELIXBERTO BUSTOS JR. FILIPINO 3119 MEGA PLAZA, ADB AVENUE, ORTIGAS CENTER, PASIG CITY | COMMON | 1 | 1,000.00 | 0.01% | 1,000.00 | 169-347-851 |
| | | | | | | |
| | | | | | | |
| 4. LUZ M. CANTOR FILIPINO 6 GALATIAN ST., PH3, STO NINO, MEYCAUAYAN, BULACAN | COMMON | 1 | 1,000.00 | 0.01% | 1,000.00 | 146-378-144 |
| | | | | | | |
| | | | | | | |
| 5. DAMASO C. VERTIDO FILIPINO 19 TOWER DRIVE ROYAL VALLEY SUBDIVISION, BANKAL DAVAO CITY | COMMON | 1 | 1,000.00 | 0.01% | 1,000.00 | 137-505-343 |
| | | | | | | |
| | | | | | | |
| 6. JOVITO C. LABAJO FILIPINO 1677 ECOLS ST., COMMONWEALTH AVENUE, QC | COMMON | 1 | 1,000.00 | 0.01% | 1,000.00 | 188-353-371 |
| | | | | | | |
| | | | | | | |
| 7. AUGUSTO LOPEZ DEE FILIPINO 23 LONDON AVENUE, OLD BALARA, QC | COMMON | 1 | 1,000.00 | 0.01% | 1,000.00 | 178-838-444 |
| | | | | | | |
| | | | | | | |
| TOTAL | | 1 | 1,000.00 | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | | | | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | | |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

| CORPORATE NAME: SOCIAL HOUSING FINANCE CORPORATION | | | | | | |
|--|-------------------|--------|-----------------|------------------------|----------------------|---------------------------------|
| TOTAL NUMBER OF STOCKHOLDERS: | | 12 | | | | |
| TOTAL ASSETS BASED ON LATEST AUDITED FS: P15,319,001,343.00 | | | | | | |
| STOCKHOLDER'S INFORMATION | | | | | | |
| NAME, NATIONALITY, IF APPLICABLE AND CURRENT ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NO. (TIN) |
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNER- SHIP | | |
| 8. RODOLFO MA. A. PONFERRADA FILIPINO UNIT 2C TOWER3 OLYMPIC HEIGHTS EASTWOOD, QC | COMMON | 1 | 1,000.00 | 0.01% | 1,000.00 | 215-793-472 |
| | | | | | | |
| | TOTAL | | | | | |
| 9. JOANNA P. CASTILLO FILIPINO 165 CAMANGYANAN STA. MARIA BULACAN | COMMON | 1 | 1,000.00 | 0.01% | 1,000.00 | 199-050-236 |
| | | | | | | |
| | TOTAL | | | | | |
| 10. VACANT | COMMON | 1 | 1,000.00 | 0.01% | 1,000.00 | |
| | | | | | | |
| | TOTAL | | | | | |
| 11. VACANT | COMMON | 1 | 1,000.00 | 0.01% | 1,000.00 | |
| | | | | | | |
| | TOTAL | | | | | |
| 12. NATIONAL HOME MORTGAGE FINANCE CORPORATION FILIPINO | COMMON | 24,990 | 249,990,000.00 | 99.90% | 9,990,000.00 | 000-531-803-0000 |
| | | | | | | |
| | TOTAL | | | | | |
| 13. N.A. | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 14. N.A. | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | | | 25,000,000 | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | 10000000 | |
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS | | | | | | |
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GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SOCIAL HOUSING FINANCE CORPORATION

TOTAL NUMBER OF STOCKHOLDERS: 12

TOTAL ASSETS BASED ON LATEST AUDITED FS: P15,319,001,343.00

STOCKHOLDER'S INFORMATION

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NO. (TIN) |
|--|-------------------|--------|--------------|----------------|-------------------|------------------------------|
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNERSHIP | | |
| 15. N.A. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 16. N.A. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 17. N.A. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 18. N.A. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 19. N.A. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 20. N.A. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 21. OTHERS (Indicate the number of the remaining stockholders) | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | | | | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | | |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

GOVERNMENT CORPORATION INFORMATION SHEET

| PLEASE PRINT LEGIBLY | | | |
|--|---------------------------------|---|----------------------------------|
| GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION | | | |
| 1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION | AMOUNT (PhP) | DATE OF BOARD RESOLUTION | |
| 1.1 STOCKS | | N.A. | |
| 1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations, <i>IF APPLICABLE</i>) | | | |
| 1.3 LOANS/ CREDITS/ ADVANCES | | | |
| 1.4 GOVERNMENT TREASURY BILLS | | | |
| 1.5 OTHERS | | | |
| 2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:) | DATE OF BOARD RESOLUTION | DATE OF STOCKHOLDERS RATIFICATION | |
| | | | |
| 3. TREASURY SHARES | NO. OF SHARES | % AS TO THE TOTAL NO. OF SHARES ISSUED | |
| | | | |
| 4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR | | | |
| 5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR: | | | |
| TYPE OF DIVIDEND | AMOUNT (PhP) | DATE DECLARED | |
| 5.1 CASH | 59,718,343.65 | YEAR 2014 | |
| 5.2 STOCK | N.A. | | |
| 5.3 PROPERTY | N.A. | | |
| TOTAL | 59,718,343.65 | | |
| 6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: | | | |
| DATE | NO. OF SHARES | AMOUNT | |
| | N.A. | | |
| | | | |
| | | | |
| | | | |
| SECONDARY LICENSE/REGISTRATION WITH SEC AND/OR OTHER GOV'T AGENCY: | | | |
| NAME OF AGENCY: | SEC | B S P | I C |
| TYPE OF LICENSE/REGN. | FINANCING COMPANY | | |
| DATE ISSUED: | 27-Sep-05 | | |
| DATE STARTED OPERATIONS: | 2005 | | |
| TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP) | TOTAL NO. OF OFFICERS | TOTAL NO. OF RANK & FILE EMPLOYEES | TOTAL MANPOWER COMPLEMENT |
| P1,250,600 PER DIEM FOR COMMITTEE AND BOARD MEETINGS | 53 | 156 | 209 |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

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| GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION |
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INCOME STATEMENT

For the year : 31 DECEMBER 2014

| | Amount |
|--|-------------------------|
| INCOME | 505,677,383.00 |
| Business and Service Income | |
| Gains and Premiums | |
| Others | 505,677,383.00 |
| Total Income | |
| | |
| Less: Share of National Government | 806,919,084.00 |
| Income After Share of National Government | 1,312,596,467.00 |
| | |
| EXPENSES | |
| Business Expenses | |
| Personal Services | 167,814,833.00 |
| Maintenance and Other Operating Expenses | 176,705,193.00 |
| Financial Expenses | 6,468,906.00 |
| Others | |
| Total Expenses | 350,988,932.00 |
| | |
| Net Income (Loss) Before Subsidy | 154,688,451.00 |
| | |
| Subsidy Income | 806,919,084.00 |
| | |
| Net Income (Loss) Before Tax | 961,607,535.00 |
| Income Tax Expense | 38,265,548.00 |
| Net Income (Loss) After Tax | 923,341,987.00 |
| | |

GOVERNMENT CORPORATION INFORMATION SHEET

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GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION

CASH FLOW STATEMENT
 For the year : 31 DECEMBER 2014

| CASH FLOW FROM OPERATING ACTIVITIES | Amount |
|--|----------------------|
| Cash Inflows | 2,434,230,072 |
| Cash Outflows | 1,244,922,491.00 |
| Net Cash Provided By (Used in) Operating Actitives | 1,189,307,581.00 |
| | |
| | |
| CASH FLOWS FROM INVESTING ACTIVITIES | |
| Cash Inflows | |
| Cash Outflows | 399,392,963.00 |
| Net Cash Provided By (Used In) Investing Activities | -399,392,963 |
| | |
| | |
| CASH FLOWS FROM FINANCING ACTIVITIES | |
| Cash Inflows | |
| Cash Outflows | 22,559 |
| Net Cash Provided By (Used In) Financing Activities | -22,559 |
| | |
| | |
| Net Increase (Decrease) in Cash and Cash Equivalents | 789,892,059 |
| | |
| Effects of Exchange Rate Changes on Cash and Cash Equivalents | |
| | |
| | |
| Cash and Cash Equivalents, Beginning of Period | 2,731,209,362 |
| | |
| | |

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION

For the year: 31 DECEMBER 2014

CASH AND INVESTMENT BALANCE REPORT

| | AMOUNT | TERM (No. of Days) | RATE (Per Annum) | DATE | |
|--|---------------------|-----------------------|------------------|---------------|----------|
| | | | | Issue | Maturity |
| I. Cash on Hand | Php8,947,513.41 | | | | |
| II. Cash in Banks | Php314,263,585.02 | | | | |
| III. Net Deposits with BTr | | | | | |
| IV. Special Series (Treasury Bills) with Bangko Sentral (Identify those under trust agreements) | | | | | |
| V. Special Series Placements with BTr (Identify those under trust agreements) | | | | | |
| VI. Investments in Other Securities | Php3,198,067,382.72 | | 1.78% | various dates | |
| VII. Others | | | | | |

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION
BALANCE SHEET (For the year: 2014)

| ASSETS | | Amount |
|--|--------------------------|--------------------------|
| Current Assets | | |
| Cash & Cash Equivalents | | 3,521,101,421.00 |
| Short-Term Investments | | |
| Receivables (net) | | 68,107,057.00 |
| Inventories | | 3,488,247.00 |
| Prepayments and Deferred Charges | | 2,438,809.00 |
| Gross International Reserves | | |
| Others | | 64,690,398.00 |
| Total Current Assets | | 3,659,825,932.00 |
| Non-Current Assets | | |
| Long -term Receivables (net) | | 147,121,185.00 |
| Long-term Investments (net) | | |
| Property, Plan & Equipment (net) | | 178,985,941.00 |
| Investment Property | | |
| Intrahible Assets | | 1,169,504.00 |
| Others | | 11,331,898,781.00 |
| Total Non-Current Assets | | 11,659,175,411.00 |
| | TOTAL ASSETS | 15,319,001,343.00 |
| LIABILITIES AND EQUITY | | |
| LIABILITIES | | |
| Current Liabilities | | |
| Trade and Non-Trade Payables | | 1,238,875,776.00 |
| Current Portion of Long-term Debt | | |
| Deposit Liabilities | | |
| Currency in Circulation | | |
| Securities sold under agreements to repurchase | | |
| Current Liabilities of Water Districts | | |
| Others | | 903,242,115.00 |
| Total Current Liabilities | | 2,142,117,891.00 |
| Non-Current Liabilities | | |
| Deposit Payables | | |
| Bills Payable | | |
| Bonds Payable | | |
| Notes Payable | | |
| Mortgage Payable | | |
| Loans and Advances Payable | | |
| Accrued Retirement Benefits | | |
| Deferred Credits | | |
| Non-Current Liabilities of Water Districts | | |
| Others | | 12,011,203,013.00 |
| Non-Current Liabilities | | |
| | TOTAL LIABILITIES | |
| EQUITY | | |
| Government Equity | | |
| Capital Stock | | 10,000,000.00 |
| Restricted Capital | | |
| Retained Earnings | | 1,155,680,439.00 |
| Others | | |
| TOTAL EQUITY | | 1,165,680,439.00 |
| TOTAL LIABILITIES AND EQUITY | | 15,319,001,349.00 |

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION

| NET OPERATING INCOME | <i>Amount</i> |
|---|-----------------------|
| Schedule 1A | |
| Accounts receivable - national government | |
| Clients deposit | |
| Collection from advances on insured receivables | |
| Collection of loans receivables | |
| Collection of pari-passu payables | |
| Collection of receivables -- clients | |
| Collection of receivables -- employees/others | |
| Collection of receivables -- clients, employees, others | |
| Collection of Sales Contract Receivable | |
| Dividend Income | |
| Foreign Exchange gains | |
| Gain on sale of Investment | |
| Interest and penalties | 306,028,822.00 |
| interest on investments and deposits | 37,687,442.00 |
| Lease income (office space) | |
| Lease income from acquired assets | |
| Lease payment receivable -- car plan | |
| Miscellaneous deposit | |
| Misc inc-- service charge | 161,961,119.00 |
| Payable to clients/employees/govet agencies | |
| Payable to clients/employees/ others | |
| Redemption of agrarian reform bonds | |
| Reinsurance claims -- ECI | |
| Reinsurance premium -- Trust liabilities | |
| Sale of transportation of equipment | |
| Sale of unserviceable equipment | |
| | |
| Add: (other Receipts) | |
| | |
| Total: | |
| | |
| | |
| TOTAL: | 505,677,383.00 |
| | |

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: SOCIAL HOUSING FINANCE CORPORATION

CHART OF ACCOUNTS

For the year : 31 DECEMBER 2014

| | |
|--|--|
| Net Operating Income | |
| Sale of Acquired Assets | |
| Collection of Advances on Guaranteed Loans | |
| Advances on Guaranteed Loans | |
| Capital Expenditures | |
| Dividend Payments | |
| CASH SURPLUS/DEFICIT | |
| | |
| <i>Operating Receipts</i> | |
| Sale of goods/services | |
| Income from commitment and gtee fee | |
| Filing, processing & amendment fees | |
| Interest Income -- Direct lending | |
| Insurance Premium | |
| Fund Arrangement Fees | |
| | |
| Add: (Other receipts) | |
| | |
| | |
| TOTAL: | |
| | |
| Current Subsidies: | |
| | |
| Other receipts: (Schedule 1A) | |
| | |
| Total Receipts: | |
| | |
| Less: | |
| Interest and Financial Charges | |
| Final Withholding Tax | |
| Prior period expenses | |
| Other current expenditures | |
| | |
| | |
| Total: | |
| | |